

Ratos AB (publ), Drottninggatan 2 Box 1661 SE-111 96 Stockholm Org nr/Corp. Id. no. SE 556008-3585 - Tel +46 8 700 17 00 - info@ratos.se - www.ratos.se

PRESS RELEASE 4 May 2015

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Telephone conference in connection with Interim report

The Interim report January-March 2015 will be released on Thursday, 7 May around 08.00 CET.

An interview with CEO Susanna Campbell's comments on the report will be available on www.ratos.se shortly thereafter.

At 10.00 CET a telephone conference will be held, participant connection: UK: +44 20 3428 1413, SE: +46 8 566 426 63, US: +1 855 831 5944. The telephone conference will be webcasted live at www.ratos.se where presentation material will also be available as soon as the report is released.

The telephone conference will be recorded and available at www.ratos.se.

For further information:

Elin Ljung, Head of Corporate Communications, +46 8 700 17 20

Financial calendar from Ratos: Interim report January-March 2015 Interim report January-June 2015 Interim report January-September 2015

7 May 2015 14 August 2015 6 November 2015

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily unlisted medium sized Nordic companies. Ratos's holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, Hafa Bathroom Group, HENT, HL Display, Inwido, Jøtul, KVD, Ledil, Mobile Climate Control, Nebula and Nordic Cinema Group. Ratos is listed on Nasdaq Stockholm and market capitalisation amounts to approximately SEK 21 billion.