

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. According to the programme, SP Group will in the period from 11 April 2015 until 31 December 2015 purchase own shares for a maximum amount of DKK 10 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	6,886	249.16	1,715,741.30
4 May 2015	1,522	266.00	404,852.00
5 May 2015	711	262.00	186,282.00
6 May 2015	954	267.00	254,718.00
7 May 2015	1,255	265.00	332,575.00
Accumulated this week	4,442	265.29	1,178,427.00
Accumulated under the programme	11,328	255.49	2,894,168.30

On 4 May 2015 SP Group A/S has sold 5,000 number of SPG shares at a price of DKK 136.98 from the 2012 warrant programme, ID code DK0010244771, to 2 executive employees. The total selling price amounts to DKK 684,900. Subsequently, there are still 42,500 warrants from the 2012 programme which may be redeemed later.

As of today, SP Group's total holding of own shares is 8,963 number of shares of a nominal value of DKK 10, corresponding to 0.44 % of the total number of issued shares of 2,024,000.

Further information:

CEO Frank Gad
 Phone: (+45) 70 23 23 79
 www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.