

NASDAQ Copenhagen A/S Nikolaj Plads 6 1007 København K Announcement No. 32/ 2015 8 May, 2015 CVR No. 15701315

Redemption of warrants - sale of treasury shares in SP Group A/S

CEO Frank Gad, who in 2012 let Gadplast ApS acquire his warrants for cash payment of market value to SP Group A/S has today let Gadplast ApS acquire 8,000 shares. The purchase price amounts to DKK 1,095,840. Frank Gad has subsequently exercised all his warrants from the 2012 programme.

Gadplast ApS is owned by Frank Gad ApS, a related party to Frank Gad (owner and director).

From the 2012 programme 34,500 warrants still remain, which may be redeemed later.



In case of any discrepancies, the Danish version shall prevail.