

To
NASDAQ Copenhagen A/S

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Final amounts at the auctions of mortgage covered bonds in series 12F for the refinancing of RD Cibor6®

Realkredit Danmark will hold auctions on mortgage covered bonds for the refinancing of RD Cibor6® as of 1 July 2015.

For the refinancing of RD Cibor6® Realkredit Danmark will issue a mortgage covered bond (SDRO) maturing on 1 January 2017 with an embedded interest rate floor of 0.00% in series 12F.

The auctions will be held on Monday 18 May to Thursday 21 May 2015.

The bonds will be offered at a fixing spread of 20bp to Cibor 6M at the auctions, and bids are made for the price of the bond.

The exact terms and conditions of the auctions and the final amount of bonds to be auctioned are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, phone +45 45 13 20 19.