

To Nasdaq Copenhagen
and the press

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Refinancing of floating-rate loans – fixing of interest rate spread

Today, Nykredit Realkredit conducted two auctions in connection with the refinancing of Cibor6- and Euribor6-loans. The loans are funded by way of ROs issued out of Capital Centre D.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor6-loan	Euribor6-loan
ISIN	DK000950661 -0	DK000950688-3
Capital Centre	D (RO)	D (RO)
Series	41D	20D
Auction results		
Total allotment	DKK 7,800m	EUR 500m
Total bids	DKK 20,610m	EUR 801.5m
Interest rate spread	+0,20	+0,70
Other information		
Next interest rate fixing	1 July 2015	1 July 2015
Next refinancing	1 July 2016	1 July 2016

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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