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Nordea Bank Finland Plc issues Equity Linked Notes – Aktiebevis Europa 2018 (I)

Nordea Bank Finland Plc (the "Issuer") issues a series (A965) of Equity Linked Notes due 17 September 2018, Aktiebevis Europa 2018 (I), denominated in euro ("EUR") with ISIN Code DK0030362009 and Common Code 123289293 (the "Notes").

The Notes are to be issued on 28 May 2015 and will be redeemed on 17 September 2018 in accordance with performance structure "Booster Long". The return of the Notes depends on the performance of an equity index (the "Reference Asset"), a Basket Cap of 25.00 per cent. on the performance of the equity index and a Participation Ratio of indicatively 245.00 per cent.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 13 May 2015 and the Base Prospectus, as so supplemented.

The offer period for the Notes will take place during the period from 18 May 2015, 9:00 CET until 22 May 2015, 16.00 CET. The Aggregate Nominal Amount of the Notes and the final Participation Ratio will be determined after the subscription period and announced in a Final Terms Confirmation Announcement through NASDAQ OMX Copenhagen A/S.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before the Issue Date is less than EUR 7,000,000, if the Participation Ratio cannot be set to at least 220.00 per cent, or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace the Reference Asset at any time on or prior to Issue Date by a comparable type of underlying Reference Asset.

The Notes will be issued and registered with VP Securities A/S on 28 May 2015 and be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39.
