

Company announcement

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Cancellation of Danske Bank's issue of five structured notes

On 23 April 2015 Danske Bank published "Amended Preliminary Final Terms" regarding five synthetic currency-linked notes with payment of interest and principal linked to exchange rate developments in the following currencies:

PLN/DKK, NOK/DKK, CNY/DKK, TRY/DKK and USD/DKK, and which were designated as follows:

1. DB PLNDKK 2017 (ISIN DK0030359724)
2. DB NOKDKK 2017 (ISIN DK0030359807)
3. DB CNYDKK 2017 (ISIN DK0030359997)
4. DB TRYDKK 2017 (ISIN DK0030360060)
5. DB USDDKK 2017 (ISIN DK0030360144)

As at today's date, Danske Bank has decided to cancel the above-mentioned issues of currency-linked notes due to an insufficient number of subscribers of notes under the respective issues.

Danske Bank A/S

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