

**Share buy-back programme at SP Group A/S**

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. According to the programme, SP Group will in the period from 11 April 2015 until 31 December 2015 purchase own shares for a maximum amount of DKK 10 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	11,328	255.49	2,894,168.30
8 May 2015	0	0	0
11 May 2015	200	263.50	52,700.00
12 May 2015	1,547	260.00	402,220.00
13 May 2015	1,144	260.00	297,440.00
Accumulated this week	2,891	260.24	752,360.00
<b>Accumulated under the programme</b>	14,219	256.45	3,646,528.30

On 8 May 2015 SP Group A/S has sold 8,000 number of SPG shares according to Announcement No. 32/2015, and yesterday sold 3,850 number of SPG shares to one Executive Employee at a price of DKK 136.98 from the 2012 warrant programme. Subsequently, there are still 30,650 warrants left from the 2012 programme which may be redeemed later.

As of today, SP Group's total holding of own shares is 4 number of shares of a nominal value of DKK 10, corresponding to 0.00 % of the total number of issued shares of 2,024,000.

**Further information:**

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***In case of any discrepancies, the Danish version shall prevail.***