

Company announcement no. 6 2015/16 Allerød, 20 May 2015

Final transactions under share buyback programme

The Board of Directors of Matas resolved on 18 November 2014 to initiate a share buyback programme in accordance with the provisions of Commission regulation no. 2273/2003 of 22 December 2003, also referred to as the "Safe Harbor" rules. See company announcement no. 14 dated 18 November 2014.

The share buyback program was initiated in order to reduce the company's share capital. Under the share buyback program, initiated on November 18, 2014 and concluded today, Matas has bought back shares for an amount of DKK 100 million.

Under the share buyback programme, the following transactions have been made during the period 18 May – 20 May 2015:

Trading day	Number of shares bought back	Average purchase price, DKK	Transaction value, DKK
18 May 2015	5,000	152.55	762,750
19 May 2015	4,500	152.74	687,330
20 May 2015	4,250	153.28	651,440
Accumulated under the program the last 3 trading days	13,750	152.84	2,101,520
Total accumulated under the program since 18 November 2014	685,465	145.88	99,998,329

Following the transactions, Matas has purchased a total number of 685.465 shares since 18 November 2014 and holds 783.242 treasury shares, equivalent to 1.92% of the company's total share capital.

Please address any questions to Jesper Breitenstein, Head of Investor Relations, at tel +45 2780 7675.

Matas A/S