

To
NASDAQ OMX Copenhagen

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Drawing rates for bonds issued by Realkredit Danmark A/S

Pursuant to section 27a (1) of the Danish Securities Trading Act, Realkredit Danmark A/S hereby publishes drawing rates as at Friday, 22 May 2015 for the following payment dates.

01 July 2015 (bonds with four annual payment dates), and
01 October 2015 (bonds with two annual payment dates)

Please find the data in the attached file.

The information will also be available on www.rd.dk.

Due to EU harmonisation and the introduction of a pan-European settlement platform for securities transactions (T2S) the redemption of Danish mortgage covered bonds will be changed.

The new redemption model will be implemented for redemptions with payment dates after 21 September 2015.

Consequently, Realkredit Danmark today announces 7 bonds under the new redemption model and the rest is announced under the existing model. The 7 bonds have 2 annual payment dates and next payment date on 1 October 2015.

See more on rd.dk/Investor.

Yours faithfully,

The Executive Board of Realkredit Danmark A/S

Any additional questions should be addressed to Klaus Kristiansen, Executive Vice President, Asset Liability Management, phone +45 4513 2026.