

Prime Office A/S – rights issue - admission to trading and official listing of subscription rights

Subscription rights in Prime Office have been admitted to trading and official listing on Nasdaq Copenhagen as per 30 April 2015. As at the same date, ISIN DK0060137594 (PRIMOF) will be traded exclusive of subscription rights.

ISIN:	DK0060618346
Name:	Prime Office, T-ret
Proportion:	2:1. One existing share in Prime Office will entitle the holder to subscribe for two new shares in the company. Each shareholder in Prime Office will receive two subscription rights per share in the company. One right will entitle to subscribe for one new share.
Trade in subscription rights (both days included):	30 April to 18 May 2015
Short name:	PRIMOF T
Orderbook ID:	108249
Market Segment / no	OMX CPH Rights (subscription & bonus)/15
Tick Size /no	XCSE Other Equities/229
MIC Code	XCSE

Prime Office makes a rights issue of 2,128,876 new shares, each bearing a face value of **DKK 50**. Subscription price is fixed at DKK 50 per share of DKK 50. Subscription period: 5 May to 20 May 2015, both days inclusive.

Please note:

Subscription of new shares from the rights issue will take place in a temporary ISIN (DK0060618502) which will not be admitted to trading and official listing on Nasdaq Copenhagen. The new shares from the rights issue will be traded in the existing ISIN (DK0060137594) after the registration of the new shares with the Danish Business Authority.

Surveillance Copenhagen

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Resolution passed at the general meeting held on 28 April 2015 regarding reduction of the company's nominal share capital by reducing face value of the shares from DKK 100 to DKK 50 is also expected to be implemented on Nasdaq Copenhagen per after registration of the new Articles of Association with the Danish Business Authority.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

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