

PA Resources postpones the release of first quarter 2015 report

PA Resources AB's board of directors has decided to postpone the publishing of the report for first quarter 2015. The report, which was scheduled for release Friday 29 May 2015, has been postponed to a later date pending the completion of the ongoing discussions with creditors as part of the corporate reorganisation. A new date will be announced in due course.

Stockholm 28 May, 2015 PA Resources AB (publ)

For additional information, please contact:

Tomas Hedström, Chief Financial Officer

Phone: +46 8 545 211 50 E-mail: ir@paresources.se

PA Resources AB (publ) is an international oil and gas group which conducts exploration, development and production of oil and gas assets. The Group operates in Tunisia, Republic of Congo (Brazzaville), United Kingdom, Denmark, Netherlands and Germany. PA Resources is producing oil in North Africa. The parent company is located in Stockholm, Sweden. PA Resources' net sales amounted to SEK 603 million in 2014. The share is listed on the NASDAQ OMX in Stockholm, Sweden. For additional information, please visit www.paresources.se.

The above information has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was published at 08:45 CET 28 May 2015.