



**Linus AB**  
**Company code 147689083**  
**S. Kerbedzio str.23, Panevezys**

May 29, 2015

### **CONFIRMATION OF RESPONSIBLE PERSONS**

Following 22 article of the Law of Securities of Lithuanian Republic and acc.to the requirements of the Board of Lithuanian Bank regulations for periodic and additional information submission and presentation, we, Saulius Šidlauskas, director of Linas AB, and Daiva Minkevičienė, chief accountant – chief of section of accounting and analysis of Linas AB, hereby confirm that, to the best of our knowledge, interim consolidated financial statements of Linas AB Group of companies of the three months of 2015 prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

The interim consolidated financial statements of the three months of 2015 give a true and fair view of Linas AB and consolidated property of Group of companies, liabilities, financial position, profit (loss) and cash flows. Interim financial statements were not audited.

Director of Linas AB



A handwritten signature in blue ink, appearing to be "S. Šidlauskas".

Saulius Šidlauskas

Chief accountant – chief of section  
of accounting and analysis of Linas AB



A handwritten signature in blue ink, appearing to be "D. Minkevičienė".

Daiva Minkevičienė



**LINAS AB**  
**INTERIM CONSOLIDATED**  
**FINANCIAL STATEMENTS**  
**OF THE THREE MONTHS OF 2015**

**2015 03 31**

## SUMMARY

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**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

Formulated according to IFRS, not audited

Current period 01 01 2015 – 31 03 2015

EUR

No.	ASSETS	2015-03-31	2014-12-31
<b>A.</b>	<b>Long-term assets</b>	<b>2.131.060</b>	<b>2.133.055</b>
<b>I.</b>	<b>Intangible assets</b>	<b>1.594</b>	<b>1.703</b>
I.1.	Developmental works	0	0
I.2.	Prestige	0	0
I.3.	Patents, licenses	0	0
I.4.	Software	1.594	1.703
I.5.	Other intangible assets	0	0
<b>II.</b>	<b>Tangible assets</b>	<b>510.577</b>	<b>517.416</b>
II.1.	Land	0	0
II.2.	Buildings	0	0
II.3.	Structures	3.088	3.254
II.4.	Machinery and equipment	435.382	466.257
II.5.	Means of transport	25.857	27.204
II.6.	Other equipment, appliances, instruments and gear	18.950	20.701
II.7.	Constructions in progress	0	0
II.8.	Other tangible assets	27.300	0
<b>III.</b>	<b>Investment property</b>	<b>0</b>	<b>0</b>
<b>IV.</b>	<b>Financial assets</b>	<b>1.617.659</b>	<b>1.612.707</b>
IV.1.	Investments to affiliates and associated companies	0	0
IV.2.	Loans to affiliates and associated companies	0	0
IV.3.	Amounts received after one year	1.617.369	1.612.417
IV.4.	Other financial assets	290	290
<b>V.</b>	<b>Other long-term assets</b>	<b>1.230</b>	<b>1.229</b>
V.1.	Deferred corporation tax assets	1.230	1.229
V.2.	Other long-term assets	0	0
<b>B.</b>	<b>Short-term assets</b>	<b>6.192.323</b>	<b>5.828.406</b>
<b>I.</b>	<b>Stocks, prepayments and contracts in progress</b>	<b>4.000.938</b>	<b>3.039.113</b>
I.1.	Stocks	3.516.325	2.931.423
I.1.1.	Raw materials and consumables	1.851.716	1.398.067
I.1.2.	Work in progress	103.063	69.579
I.1.3.	Finished products	1.559.400	1.456.782
I.1.4.	Goods purchased for resale	2.146	6.995
I.1.5.	Other stocks	0	0
I.2.	Prepayments	484.613	107.690
I.3.	Contracts in progress	0	0
<b>II.</b>	<b>Amounts receivable within one year</b>	<b>1.570.313</b>	<b>2.234.879</b>
II.1.	Trade debtors	1.044.967	1.769.429
II.2.	Debts of affiliates and associated companies	0	0
II.3.	Other amounts receivable	525.346	465.450
<b>III.</b>	<b>Other short-term assets</b>	<b>0</b>	<b>0</b>
III.1.	Short-term investments	0	0
III.2.	Term deposits	0	0
III.3.	Other short-term assets	0	0
<b>IV.</b>	<b>Currency and its equivalents</b>	<b>621.072</b>	<b>554.414</b>
	<b>Total assets</b>	<b>8.323.383</b>	<b>7.961.461</b>

No.	PRIVATE ASSETS AND LIABILITIES	2015-03-31	2014-12-31
<b>C.</b>	<b>Private assets</b>	<b>6.222.555</b>	<b>6.160.412</b>
<b>I.</b>	<b>Capital</b>	<b>6.971.307</b>	<b>6.962.173</b>
I.1.	Subscribed capital	6.971.307	6.962.173
I.2.	Signed unpaid capital (-)	0	0
I.3.	Shares premiums	0	0
I.4.	Private shares(-)	0	0
<b>II.</b>	<b>Revaluation reserve (results)</b>	<b>0</b>	<b>0</b>
<b>III.</b>	<b>Reserves</b>	<b>174.062</b>	<b>174.062</b>
III.1.	Obligatory	290	290
III.2.	For purchase of proprietary shares	0	0
III.3.	Other reserves	173.772	173.772
<b>IV.</b>	<b>Profit (loss) brought forward</b>	<b>(922.814)</b>	<b>(975.823)</b>
<b>IV.1.</b>	<b>Profit (loss) of the current year</b>	<b>53.009</b>	<b>(1.011.226)</b>
IV.1.1.	Profit (loss) acknowledged in statement of profit or loss and other comprehensive income	53.009	(1.011.226)
IV.1.2.	Profit (loss) not acknowledged in statement of profit or loss and other comprehensive income	0	0
<b>IV.2.</b>	<b>Profit (loss) of the previous year</b>	<b>(975.823)</b>	<b>35.403</b>
<b>V.</b>	<b>Non-controlling interest</b>	<b>0</b>	<b>0</b>
<b>D.</b>	<b>Grants, subsidies</b>	<b>1.193</b>	<b>399</b>
<b>E.</b>	<b>Amounts payable and liabilities</b>	<b>2.099.635</b>	<b>1.800.650</b>
<b>I.</b>	<b>Amounts payable after one year and long-term liabilities</b>	<b>113.453</b>	<b>113.453</b>
I.1.	Financial debts	0	0
I.1.1.	Leasing (financial rents) or similar liabilities	0	0
I.1.2.	To credit organizations	0	0
I.1.3.	Other financial debts	0	0
I.2.	Debts to suppliers	0	0
I.3.	Received prepayments	11.345	11.345
I.4.	Suspensions	0	0
I.4.1.	Reimbursement of liabilities and demands	0	0
I.4.2.	Pensions and similar liabilities	0	0
I.4.3.	Other suspensions	0	0
I.5.	Suspended taxes	0	0
I.6.	Other amounts payable and long-term liabilities	102.108	102.108
<b>II.</b>	<b>Amounts payable within one year and short-term liabilities</b>	<b>1.986.182</b>	<b>1.687.197</b>
II.1.	Short term portion of long-term debts	0	0
II.2.	Financial debts	0	0
II.2.1.	To credit organizations	0	0
II.2.2.	Other financial debts	0	0
II.3.	Debts to suppliers	1.243.389	885.990
II.4.	Received prepayments	70.063	115.392
II.5.	Liabilities of income taxes	108.587	108.587
II.6.	Liabilities related to work relations	448.964	417.216
II.7.	Suspensions	0	0
II.8.	Other amounts payable and short-term liabilities	115.179	160.012
	<b>Total proprietary capital and liabilities</b>	<b>8.323.383</b>	<b>7.961.461</b>

Director

Saulius Šidlauskas

Chief accountant – chief of section of  
accounting and analysis

Daiva Minkevičienė

**CONSOLIDATED STATEMENT OF PROFIT OR LOSS  
AND OTHER COMPREHENSIVE INCOME**

Formulated according to IFRS, not audited  
Current period 01 01 2015 – 31 03 2015

EUR

No.	ARTICLES	01-03 months of 2015	01-03 months of 2014
<b>I.</b>	<b>SALE INCOME</b>	<b>2.441.525</b>	<b>2.650.862</b>
I.1.	Income for sold goods	2.231.971	2.473.014
I.2.	Income for sold services	209.554	177.848
<b>II.</b>	<b>SALE COST PRICE</b>	<b>1.624.808</b>	<b>1.771.597</b>
II.1.	Cost price of sold production	1.534.928	1.688.272
II.2.	Cost price of sold services	89.880	83.325
<b>III.</b>	<b>GROSS PROFIT (LOSS)</b>	<b>816.717</b>	<b>879.265</b>
IV.	OPERATING EXPENSES	770.761	705.095
IV.1	Sale	195.497	175.057
IV.2	General and administrative	575.264	530.038
<b>V.</b>	<b>PROFIT (LOSS) OF STANDARD ACTIVITY</b>	<b>45.956</b>	<b>174.170</b>
<b>VI.</b>	<b>OTHER OPERATIONS</b>	<b>969</b>	<b>(3.583)</b>
VI.1.	Income	48.289	37.060
VI.2.	Expenses	47.320	40.643
<b>VII.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITIES</b>	<b>6.084</b>	<b>(965)</b>
VII.1.	Income	16.476	74
VII.2.	Expenses	10.392	1.039
<b>VIII.</b>	<b>PROFIT (LOSS) FROM ORDINARY ACTIVITIES</b>	<b>53.009</b>	<b>169.622</b>
<b>IX.</b>	<b>PROFIT (LOSS) BEFORE TAXES</b>	<b>53.009</b>	<b>169.622</b>
X.	PROFIT TAX	0	0
<b>XI.</b>	<b>PROFIT (LOSS) BEFORE NON- CONTROLLING INTEREST</b>	<b>53.009</b>	<b>169.622</b>
XII.	NON-CONTROLLING INTEREST	0	0
<b>XIII.</b>	<b>NET PROFIT (LOSS)</b>	<b>53.009</b>	<b>169.622</b>
<b>XIV.</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>0</b>	<b>0</b>
<b>XV.</b>	<b>Earnings (loss) per share</b>	<b>0,01</b>	<b>0,02</b>

Director

Saulius Šidlauskas

Chief accountant – chief of section of  
accounting and analysis

Daiva Minkeviciene

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Current period 01 01 2015 – 31 03 2015

EUR

	Paid-up authorized capital	Additions to shares	Proprietary shares (-)	Revaluation reserve (results)		Law covered reserves		Other reserves		Profit (loss) brought forward	Total
				Long-term tangible assets	Financial assets	Obligatory	Proprietary shares procurement	Support reserves and other payouts according to collective agreement	Other reserves		
	1	2	3	4	5	6	7	8	9	10	11
<b>Remainder on 31 December, 2013</b>	<b>6.962.173</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>696.507</b>	<b>0</b>	<b>0</b>	<b>86.886</b>	<b>(573.928)</b>	<b>7.171.638</b>
Profit/loss not acknowledged in statement of profit or loss and other comprehensive income											0
Net profit / loss of the current period										169.622	169.622
<b>Remainder on 31 March, 2014</b>	<b>6.962.173</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>696.507</b>	<b>0</b>	<b>0</b>	<b>86.886</b>	<b>(404.306)</b>	<b>7.341.260</b>
Profit/loss not acknowledged in statement of profit or loss and other comprehensive income											0
Net profit / loss of the current period										(1.180.848)	(1.180.848)
Formed reserves									173.772	(173.772)	0
Liquidates reserves						(696.217)			(86.886)	783.103	0
<b>Remainder on 31 December, 2014</b>	<b>6.962.173</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>290</b>	<b>0</b>	<b>0</b>	<b>173.772</b>	<b>(975.823)</b>	<b>6.160.412</b>
Profit/loss not acknowledged in statement of profit or loss and other comprehensive income											0
Authorized capital difference, appeared recalculating authorized capital expressed in Lt into EUR	9.134										9.134
Net profit / loss of the current period										53.009	53.009
<b>Remainder on 31 March, 2015</b>	<b>6.971.307</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>290</b>	<b>0</b>	<b>0</b>	<b>173.772</b>	<b>(922.814)</b>	<b>6.222.555</b>

Director

Saulius Šidlauskas

Chief accountant – chief of section of  
accounting and analysis

Daiva Minkeviciene

CONSOLIDATED STATEMENT OF CASH FLOWS

Current period 01 01 2015 – 31 03 2015

Formed in direct pattern, not audited

EUR

No.	Articles	01-03 months of 2015	01-03 months of 2014
<b>I.</b>	<b>Primary activity currency circulation</b>		
<b>I.1.</b>	<b>Earnings of report period (including VAT)</b>	<b>3.261.064</b>	<b>3.151.671</b>
I.1.1.	Earnings from clients	3.208.363	3.146.459
I.1.2.	Other earnings	52.701	5.212
<b>I.2.</b>	<b>Report period payouts</b>	<b>(3.162.393)</b>	<b>(2.815.745)</b>
I.2.1.	Payouts to suppliers of products, raw materials and services(including VAT)	(2.524.798)	(2.249.887)
I.2.2.	Monetary payouts related to work relations	(579.168)	(538.705)
I.2.3.	Taxes paid to budget	(21.804)	(36)
I.2.4.	Other payouts	(36.623)	(27.117)
	<b>Cash circulation of primary activity</b>	<b>98.671</b>	<b>335.926</b>
<b>II.</b>	<b>Currency circulation of investment activity</b>		
II.1.	Procurement of long-term assets (excluding investments)	(35.979)	(58.795)
II.2.	Transfer of long-term assets (excluding investments)	1.800	0
II.3.	Procurement of long-term investments	0	0
II.4.	Procurement of short-term investments	0	0
II.5.	Transfer of short-term investments	0	0
II.6.	Transfer of long-term investments	0	0
II.7.	Provision of loans	0	(1.448)
II.8.	Return of loans	0	0
II.9.	Received dividends	0	0
II.10.	Interest received for loans granted and investment	0	0
II.11.	Other currency circulation increases of investment activities	0	0
II.12.	Other currency circulation decreases of investment activities	0	0
	<b>Cash circulation of investment activity</b>	<b>(34.179)</b>	<b>(60.243)</b>
<b>III.</b>	<b>Currency circulation of financial activity</b>		
III.1.	Currency circulation related to company owners	0	0
III.1.1.	Emission of shares	0	0
III.1.2.	Owners' contributions to loss reimbursements	0	0
III.1.3.	Procurement of own shares	0	0
III.1.4.	Payout of dividends	0	0
III.2.	Currency circulation related to other financial sources	(314)	(526)
III.2.1.	Increase of financial debts	0	0
III.2.1.1.	Receipt of loans from credit institutions	0	0
III.2.1.2.	Receipt of loans from associated and third parties	0	0
III.2.1.3.	Emission of bonds	0	0
III.2.2.	Reduction of financial debts	(355)	(536)
III.2.2.1.	Return of loans to credit institutions	0	0
III.2.2.2.	Return of loans to associated and third parties	0	0
III.2.2.3.	Procurement of own bonds	0	0
III.2.2.4.	Returned interests	(355)	(536)
III.2.2.5.	Leasing (financial rent) payments	0	0
III.2.3.	Interests received for bank accounts	41	10
III.2.4.	Increase of company's other liabilities	0	0
III.2.5.	Reduction of company's other liabilities	0	0
III.3.	Other increases of currency circulation of financial activity	202	0
III.4.	Other reductions of currency circulation of financial activity	(804)	(155)
	<b>Cash circulation of financial activity</b>	<b>(916)</b>	<b>(681)</b>
<b>IV.</b>	<b>Impact of currency exchange rates to cash and equivalent currency remainder</b>	<b>3.082</b>	<b>(274)</b>
<b>V.</b>	<b>Net currency circulation increase (reduction)</b>	<b>66.658</b>	<b>274.728</b>
<b>VI.</b>	<b>Currency and currency equivalents at the beginning of the period</b>	<b>554.414</b>	<b>426.374</b>
<b>VII.</b>	<b>Currency and currency equivalents at the end of the period</b>	<b>621.072</b>	<b>701.102</b>

Director

Saulius Šidlauskas

Chief accountant – chief of section of  
accounting and analysis

Daiva Minkeviciene



## EXPLANATORY MEMORANDUM OF INTERIM CONSOLIDATED FINANCIAL STATEMENTS

31 March, 2015

### 1. General

The Linas company was launched in 1957. A public limited company Linas (further called the Company) was registered in 1993. The Company is the company of limited property liability. Company registration code is 1476 89083. Company is registered in Juridical body register, in the department of legal body registration in Public company Register center, Panevezys branch, the number of registration is 003429. Address: S.Kerbedzio Street 23, Panevezys; LT-35114. Telephone (370-45) 506100, fax (370-45) 506345. E-mail address: [office@linas.lt](mailto:office@linas.lt); web page: [www.linas.lt](http://www.linas.lt).

As of 31<sup>st</sup> of March, 2015, the Linas AB group of companies (further called as the Group) consisted of holding company Linas AB and it's affiliated company UAB Lino apdaila. UAB Lino apdaila was registered on May 23, 2008 at Legal entity register, registration No.114552, company code 301733421. Affiliated company is registered at address S. Kerbedzio Street 23, Panevezys. AB Linas own 100 % of affiliated company shares.

Since January 1, 2015 the currency of financial statements of AB "Linus" group of companies is EUR.

The shares of Linas AB are included into the current sales list of AB NASDAQ OMX Vilnius.

Authorized capital of Linas AB is 6.971.307,10 Eur, it is divided into 24.038.990 ordinary registered shares the nominal value of which is 0,29 Eur, there are no issued and not paid shares. The Company's authorized capital article sum was expressed in Lt and recalculated into Eur, the nominal value of shares was recalculated. The appeared differences are recognized as financial and investment activity expenditures of accounting period which includes the date of EUR establishment.

The Company and its affiliated company do not have subsidiaries and representatives.

On 31<sup>st</sup> of March, 2015 the average number of listed employees of the Group was 321, on 31<sup>st</sup> of March, 2014 – 319 employees.

The main Group activity is production of textile products and selling of it. AB Linas activity is sales of linen textile items; other activity of the company – management of financial asset (shares and lend loans), supply of thermal energy. Activity of UAB Lino apdaila is production of linen textile products.

Linus AB group of companies presents to the customer all yarn dyeing, weaving, finishing and sewing services from the linen yarn preparation for weaving to final product presentation. The main incomes of group of companies was received from the activity of textile goods production and sales during the 3 months of 2015. Linas AB group of companies sold linen textile goods and services for 2.442 thousand Eur during the 3 months of 2015. Comparing to the 3 months of 2014 the volume of sales decreased by 209 thousand Eur or 7,9 %.

During the 3 months of 2015 the Group's typical activity result was 46 thousand Eur profit and the result of the 3 months of 2014 was 174 thousand Eur profit.

During the 3 months of year 2015 the Group was produced and technologically processed: linen and tow yarns – 16 tons (3 months of year 2014 – 14 tons); raw fabrics – 168 thousand mtrs (3 months of year 2014 – 160 thousand mtrs); ready made fabrics – 408 thousand mtrs (3 months of year 2014 – 490 thousand mtrs). 32,4 % of all produced fabrics were used for sewn items during 3 months of year 2015 (3 months of year 2014 – 29,9 %). The volume of exports during 3 months of 2015 was 85,9 % of the total product sales.

The Group's typical activity results of three months of year 2015 were influenced by the decreased sales volumes because of decreased demand of linen textile products and increased activity expenditures.

During three months of 2015 the Group received 53 thousand Eur profit before taxation, the result of the same period of 2014 was 170 thousand Eur profit.

145 thousand Eur credit sum is granted to the Company acc.to the account lending contract which was signed between the bank and AB "Linus" on 2012 04 10. Company's reserves, the balancing value of which are 1.448 thousand Eur acc.to the mortgage sheets, are mortgaged for the credit sum. For the insurance of credit sum the warranty for all credit sum and term is received from UAB "Lino apdaila". The validation term of account credit contract is till April 10, 2016. Alternate interests are paid for used credit, which are accounted as three months term Eur EURIBOR plus bank margin.

Acc.to the financial obligations limit contract signed between the bank and AB "Linus" on 07 10 2013, the credit of 290 thousand Eur is granted to the Company, for which company resources are mortgaged with the latest mortgage, the balance value of which acc.to the mortgage sheets are 1.448 thousand Eur. For the insurance of credit sum the warranty for all credit sum and term is received from UAB "Lino apdaila". The validation term of the financial obligations limit contract is till October 07, 2015. Alternate interests are paid for used credit, which are accounted as six months term Eur EURIBOR plus bank margin.

AB „Linus“ group of companies is able to join main values and high quality into their produced items and company's activity. The newest linen textile items or their collections of AB "Linus" group of companies are created considering coming season tendencies, stylistic trends, innovations of fashion and technologies. AB "Linus" group of companies produces and supplies reliable linen textile items for the customers who evaluate natural and modern combination, high quality of products, flexibility, production acc.to the individual orders, execution speed of orders.

Group of companies develops and improves spheres of marketing and production, tries to increase sales volumes in local and foreign markets, decrease cost prices – tries to optimize production costs and to obtain cheaper raw materials. The Group is developing projects for creating new range of products, improving quality and reducing costs.

Only significant information is presented in this explanatory memorandum which reflects accounting period economic operations and economic events which have the impact on financial state and results of the Group's accounting period. Data presented in interim financial statements and explanatory memorandum are corresponding International Financial Reporting Standards (IFRS) which are accepted to apply in the European Union (there are no deviation from international standards).

## **2. Accounting policy**

The Group executes accounting and prepares financial statements in accordance with the legal provisions of bookkeeping and accounting, and financial reporting of the Republic of Lithuania, as well as other relevant provisions, including International Financial Reporting Standards (IFRS) which are accepted to apply in the European Union (EU).

Since January 1, 2015 changing national currency Lt into Eur, the accounting data expressed in Lt on December 31, 2014 of AB "Linus" group of companies are recalculated into accounting data expressed in Eur and transferred to January 1, 2015.

Since January 1, 2015 the accounting evaluation of long-term intangible, tangible assets was changed in AB "Linus" group of companies. In the Group it was set minimal obtaining (producing) cost price of long-term intangible, tangible assets – 900 Eur, because of national currency Lt change into Eur (recalculation of values, round) and that is why the accounted data of long-term assets up to January 1, 2015 are not changed because of insignificant difference of minimal values.

Accounting policy was not changed during the interim accounting period. The same accounting policy is applied to interim financial statements as to annual financial statements.

Accounting policy applicable of the group of companies is more described in explanatory memorandum to the year of 2014 financial statements.

### 3. Notes of the memorandum

3.1. The information about the changes Group's long-term intangible assets and long-term tangible assets is presented in tables 1 and 2.

3.2. Usual business income of the Group comprises the revenues generated by the sale of the products, i.e. fabrics, sewn items, yarn; by provision of production manufacturing services. The information about textiles items production business branches and geographical areas segments disclosed in tables 3 and 4. It is impossible to attribute property and liabilities of the Group to abstracted segments.

3.3. The information on Group's operating expenses (Table 5 "Operating expenses").

During the interim accounting period incurred 0,6 thousand Eur activity expenditures are concerned to Eur establishment – reorganization of payment systems, premiums to employees' salaries. During years 2014 and 2015 the Group incurred totally 3 thousand Eur general administration expenditures in concern to Eur establishment, and included reorganization of payment systems, adjustment of computerized systems and data conversion, premiums to employees' salaries, bank services.

3.4. The information on the cost and revenues of other (non typical) activity of the Group (Table 6 "Other (non typical) activity").

3.5. Financial and investment activity of the Group, revenues and costs shown by material items in table 7 "Financial and investment activity".

When recalculating accounting data expressed in Lt into Eur the appeared discrepancy sum of 167 Eur was recognized as financial and investment activity incomes of interim accounting period and the expenditures of financial and investment activity was recognized 9.219 Eur, from which 9.134 Eur expenditures appeared because of recalculation of Company shares nominal value expressed in Lt into Eur and round and because of recalculation change of authorized capital value.

3.6. Basic the profit for one share is calculated dividing net profit (loss) of period in weighted average of ordinary shares issued during the period. The Group hasn't potentially converting ordinary shares, so the diluted profit attributed to one share correspond the basic profit which is given for one share. The information about the profit which is given for one share is presented in table (Table 8 "Earnings (loss) per share").

3.7. The monetary assets and liabilities items were converted into Eur at the currency rate of the balance making date.

3.8. There are significant events after last interim accounting period day.

According to Lithuanian Republic law of Eur establishment in Lithuanian Republic and acc.to Lithuanian Republic joint stock companies and closed joint stock companies authorized capital, and securities nominal value expression in Eur, and these companies regulations change order law, during the repeated ordinary general meeting of shareholders dated May 19, 2015, the shareholders of the Company confirmed that the Company's nominal value of one share is equal to 0,29 Eur, the Company's authorized capital is equal to 6.971.307,10 Eur. The changed regulations of the Company are still not registered in Legal register.

Table 1

CHANGES OF LONG-TERM INTANGIBLE ASSETS

EUR

Indicators	Developmental works	Prestige	Patents, licenses	Software	Other intangible assets	Total
<b>Residual value at the end of previous financial year</b>			0	1.703	0	1.703
<b>a) Procurement cost price of long-term intangible assets</b>						
<b>At the end of previous financial year</b>			0	72.908	1.296	74.204
<b>Changes of financial year</b>			0	0	0	0
· Procurement of assets			0	0	0	0
· Written-off property because of the accounting evaluation change (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
<b>At the end of interim accounting period</b>			0	72.908	1.296	74.204
<b>b) Amortization</b>						
<b>At the end of previous financial year</b>			0	71.205	1.296	72.501
<b>Changes of financial year</b>			0	109	0	109
· Written-off property because of the accounting evaluation change (-)			0	0	0	0
· Financial year amortization			0	109	0	109
· Restorational records (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
<b>At the end of interim accounting period</b>			0	71.314	1.296	72.610
<b>c) Residual value at the end of interim accounting period (a) - (b)</b>			0	1.594	0	1.594

Table 2

CHANGES OF LONG-TERM TANGIBLE ASSETS

EUR

Indicators	Land	Buildings and structures	Machinery and equipment	Means of transport	Other equipment, appliances, instruments	Other tangible assets	Current construction	Total
<b>Residual value at the end of previous financial year</b>	0	3.254	466.257	27.204	20.701	0	0	517.416
<b>a) Procurement of cost price long-term tangible assets</b>								
<b>At the end of previous financial year</b>	0	5.317	950.746	152.377	42.331	0	0	1.150.771
<b>Changes of financial year</b>	0	0	9.768	(1.629)	0	27.300	0	35.439
· Procurement of assets	0	0	9.768	109	0	27.300	0	37.177
· Written-off property because of the accounting evaluation change (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	(1.738)	0	0	0	(1.738)
· Transcription to short-time assets +/-(-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	5.317	960.514	150.748	42.331	27.300	0	1.186.210
<b>b) Revaluation</b>								
<b>At the end of previous financial year</b>	0	0	0	0	0	0	0	0
<b>Changes of financial year</b>	0	0	0	0	0	0	0	0
· Increase (decrease) of value +/-(-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	0	0	0	0	0	0
<b>c) Depreciation (-)</b>								
<b>At the end of previous financial year</b>	0	2.063	484.489	125.173	21.630	0	0	633.355
<b>Changes of financial year</b>	0	166	40.643	(282)	1.751	0	0	42.278
· Written-off property because of the accounting evaluation change (-)	0	0	0	0	0	0	0	0
· Depreciation of financial year	0	166	40.643	1.274	1.751	0	0	43.834
· Restorational records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	(1.556)	0	0	0	(1.556)
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	2.229	525.132	124.891	23.381	0	0	675.633
<b>d) Decrease of value</b>								
<b>At the end of previous financial year</b>	0	0	0	0	0	0	0	0
<b>Changes of financial year</b>	0	0	0	0	0	0	0	0
· Decrease of value of financial year	0	0	0	0	0	0	0	0
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	0	0	0	0	0	0
<b>e) Residual value at the end of interim accounting period (a) + (b) - (c) - (d)</b>	0	3.088	435.382	25.857	18.950	27.300	0	510.577

Table 3

INFORMATION ABOUT SEGMENTS OF TEXTILE PRODUCTS PRODUCTION BUSINESS

Indicators	Segments (production, goods, types of activity)										All Enterprises	
	Fabrics		Sewn products		Yarns		Production services					
	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014
Income	1.268.572	1.538.505	951.728	917.419	11.671	17.090	209.554	177.848	2.441.525	2.650.862	1.624.808	1.771.597
Cost price	835.910	994.573	688.289	679.876	10.729	13.823	89.880	83.325	816.717	879.265	770.761	705.095
<b>Gross profit (losses)</b>	<b>432.662</b>	<b>543.932</b>	<b>263.439</b>	<b>237.543</b>	<b>942</b>	<b>3.267</b>	<b>119.674</b>	<b>94.523</b>	<b>45.956</b>	<b>174.170</b>		
Operating expenses												
<b>Profit (losses) on typical activity</b>	<b>432.662</b>	<b>543.932</b>	<b>263.439</b>	<b>237.543</b>	<b>942</b>	<b>3.267</b>	<b>119.674</b>	<b>94.523</b>				

EUR

Table 4

INFORMATION ABOUT GEOGRAPHICAL SEGMENTS OF TEXTILE ITEMS PRODUCTION

EUR

Indicators	Segments (regions)												All Enterprises				
	Scandinavian countries			European countries			USA			Lithuania			Other countries				
	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	01-03 months of 2015	01-03 months of 2014	
Income	703.008	590.839	1.098.359	1.269.323	143.304	140.814	344.172	385.148	229.630	244.102	201.061	152.682	264.738	2.441.525	2.650.862		
Cost price	463.555	390.517	749.819	864.544	65.259	71.373	229.630	244.102	116.545	116.545	201.061	36.137	63.677	1.624.808	1.771.597		
<b>Gross profit (losses)</b>	<b>239.453</b>	<b>200.322</b>	<b>348.540</b>	<b>404.779</b>	<b>78.045</b>	<b>69.441</b>	<b>114.542</b>	<b>141.046</b>	<b>36.137</b>	<b>63.677</b>	<b>36.137</b>	<b>36.137</b>	<b>63.677</b>	<b>816.717</b>	<b>879.265</b>		
Operating expenses														770.761	705.095		
<b>Profit (losses) on typical activity</b>	<b>239.453</b>	<b>200.322</b>	<b>348.540</b>	<b>404.779</b>	<b>78.045</b>	<b>69.441</b>	<b>114.542</b>	<b>141.046</b>	<b>36.137</b>	<b>63.677</b>	<b>36.137</b>	<b>63.677</b>	<b>63.677</b>	<b>45.956</b>	<b>174.170</b>		

Table 5

OPERATING EXPENSES

EUR

Run No.	Indicators	01-03 months of 2015	01-03 months of 2014
<b>1</b>	<b>Expenses on sales</b>	<b>195.497</b>	<b>175.057</b>
1.1	Expenses on commissions	73.153	82.041
1.2	Expenses on transporting of sold production	25.746	27.016
1.3	Expenses on production advertising and fair	37.251	25.381
1.4	Expenses on sales number employees wage and other with employees related relations	47.652	31.090
1.5	Evaluate of customers creditworthiness and insurance costs of marketable credits	6.459	6.438
1.6	Other sales expenses	5.236	3.091
<b>2</b>	<b>General and administration expenses</b>	<b>575.264</b>	<b>530.038</b>
2.1	Expenses related with employees wage and other with employees related relations	263.961	235.664
2.2	Training costs of administration employees	829	850
2.3	Rent, exploitation and repairing expenses	245.163	223.380
2.4	Expenses of security services	10.860	11.440
2.5	Expenses of deterioration and amortization of non-current asset	11.410	13.461
2.6	Expenses of info technologies	7.678	8.389
2.7	Connection expenses	2.863	3.932
2.8	Expenses of bank services	1.449	1.080
2.9	Legal services expenses	4.810	1.832
2.10	Expenses of support provided	1.933	579
2.11	Expenses of social guarantees, stated in collective agreement	2.000	0
2.12	Representation expenses	2.825	1.810
2.13	Expenses of activity tax	2.646	3.172
2.14	Low-value assets acquisition expenses	1.078	5.725
2.15	Uncertain debts expenses	0	0
2.16	Various other general and administrative expenses	15.759	18.724
<b>3</b>	<b>TOTAL EXPENSES OF ACTIVITY</b>	<b>770.761</b>	<b>705.095</b>

Table 6

**OTHER (NON TYPICAL) ACTIVITY**

EUR

Run.No.	Indicators	01-03 months of 2015	01-03 months of 2014
<b>1.</b>	<b>INCOME OF OTHER ACTIVITY - TOTAL</b>	<b>48.289</b>	<b>37.060</b>
	Specification of significant amount:		
1.1.	Profit of non-current asset transferring	1.618	0
1.2.	Income of various storages selling	25.690	16.924
1.3.	Income of rent	19.766	19.380
1.4.	Income for accounting and administration services	0	0
1.5.	Income for thermal heating supply	225	201
1.6.	Various other non-typical activity income	990	555
<b>2.</b>	<b>EXPENSES OF OTHER ACTIVITY - TOTAL</b>	<b>47.320</b>	<b>40.643</b>
	Specification of significant amount:		
2.1.	Loss of non-current asset transferring		0
2.2.	Net cost of sold various storages	19.209	14.241
2.3.	Net cost of rent	11.074	9.752
2.4.	Costs for accounting and administration services	14.490	14.502
2.5.	Costs for thermal heating supply	2.499	2.078
2.6.	Various other non-typical activity expenses	48	70
<b>3.</b>	<b>RESULTS OF OTHER ACTIVITY (1-2)</b>	<b>969</b>	<b>(3.583)</b>

Table 7

**FINANCIAL AND INVESTMENT ACTIVITY**

EUR

Run.No.	Indicators	01-03 months of 2015	01-03 months of 2014
<b>1.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY INCOME - TOTAL</b>	<b>16.476</b>	<b>74</b>
	Specification of significant amount:		
1.1.	Positive result of changes of currency exchange	7.880	0
1.2.	Income of bank interests	41	10
1.3.	Income of other interests	8.182	9
1.4.	Fines and penalties for the drawn debts	0	55
1.5.	Income of currency buying-selling	202	0
1.6.	Discrepancy sum appeared from the recalculating into EUR	167	0
1.7.	Income of other financial-investment activity	4	0
<b>2.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY EXPENSES - TOTAL</b>	<b>10.392</b>	<b>1.039</b>
	Specification of significant amount:		
2.1.	Expenses of interest	355	536
2.2.	Fines and delay fees	7	90
2.3.	Negative result of changes of currency exchange	0	256
2.4.	Expenses of currency buying-selling	807	155
2.5.	Financial assets depreciation amounts (BUAB „Nordic investicija“ and BUAB "Domus Palanga" financial debts)	0	0
2.6.	Discrepancy sum appeared from the recalculating into EUR	9.219	0
2.7.	Expenses of other financial-investment activity	4	2
<b>3.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY RESULT (1-2)</b>	<b>6.084</b>	<b>(965)</b>



Table 8

EARNINGS (LOSS) PER SHARE

Run. No.	Indicators	GROUP	
		01-03 months of 2015	01-03 months of 2014
1.	Weighted average number of ordinary shares	6.971.307	6.962.173
2.	Net profit (loss), in EUR	53.009	169.622
3.	<b>Basic and diluted earnings (loss) per share, in EUR</b>	<b>0,01</b>	<b>0,02</b>