

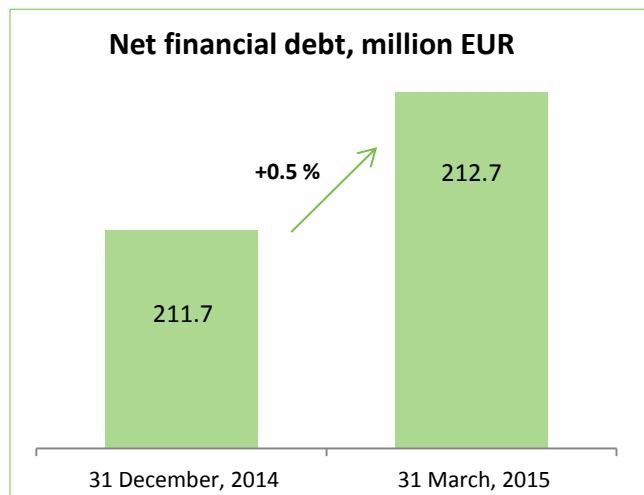
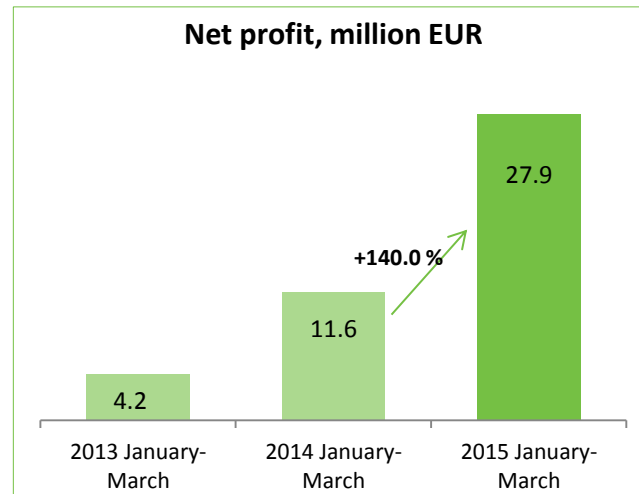
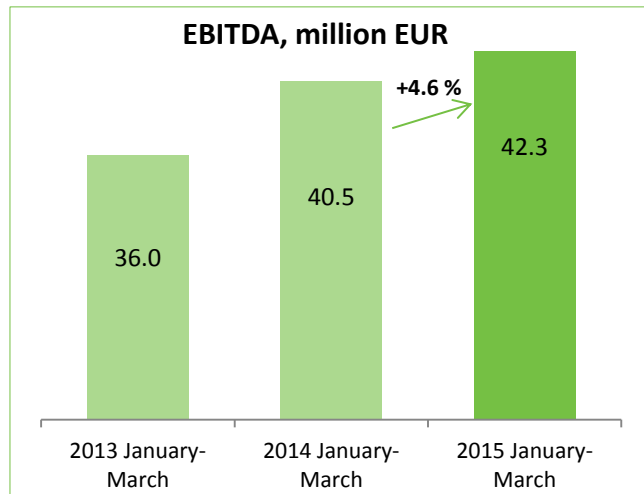
LESTO group Consolidated Financial Results for 3 months of 2015

29-05-2015

lesto

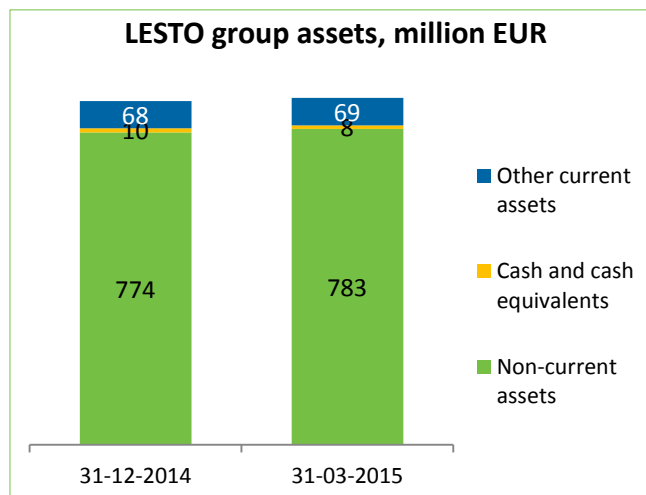
Energija. Pažanga. Patikimumas.

LESTO group main financial ratios

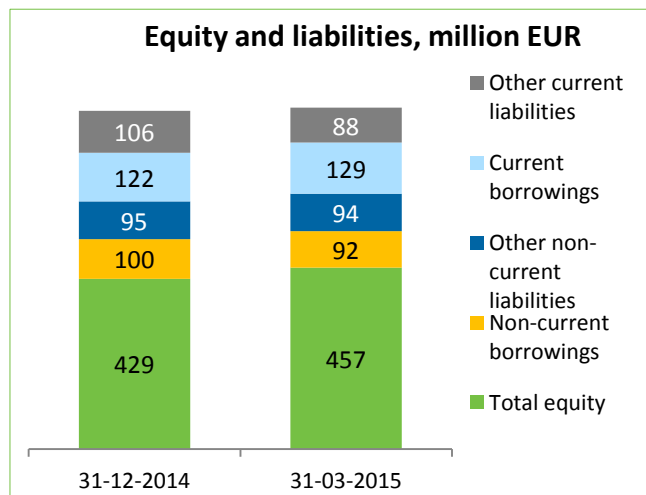


Profitability ratios	2015 January-March	2014 January-March
Net profit margin, %	17.54	6.57
Operating profit margin, %	19.88	8.02
EBITDA margin, %	26.59	22.87
ROA, %	-17.14	1.46
ROE, %	-32.27	2.15

Assets, equity and liabilities

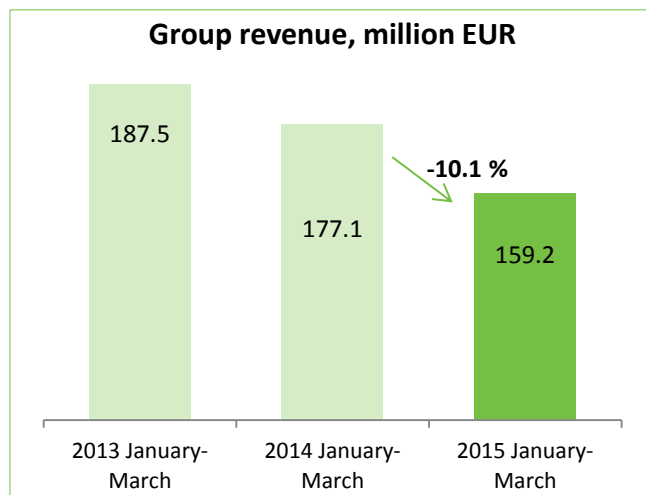


Non-current assets share in total assets was equal to 91.0 %. During the reported period non-current assets shrank by 1.1 %.

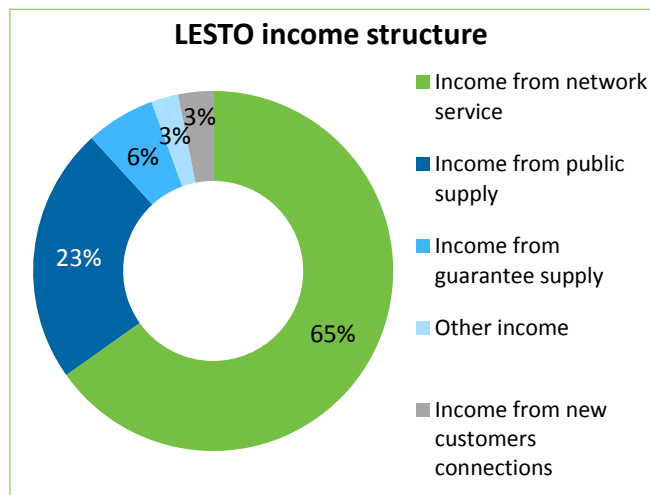


Equity of LESTO group exceeded liabilities 1.13 fold. Financial debts made up 54.8 % of total liabilities.

Income

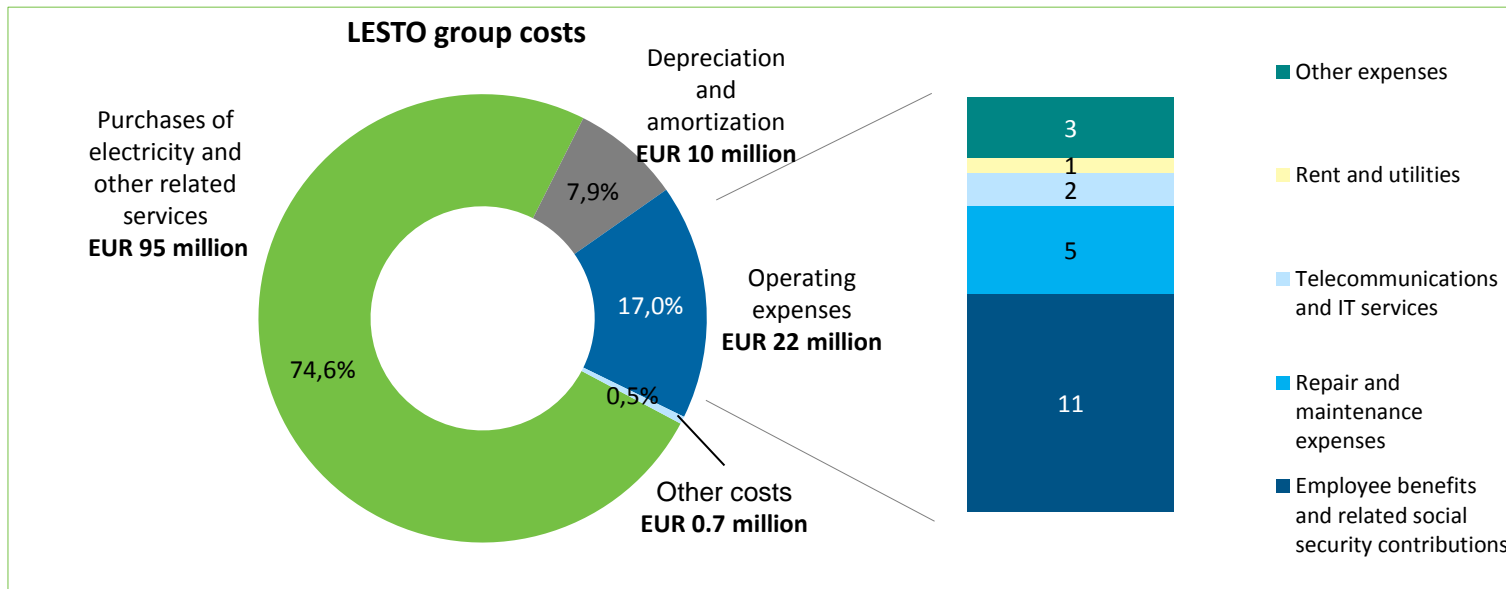


During the three months of 2015 LESTO group earned EUR 159 million. LESTO income share made up 97.8 % of group income.



During the three months of 2015 LESTO income decreased by EUR 18 million (10.3 %), comparing with the same period of 2014, and revenue amounted to EUR 156 million

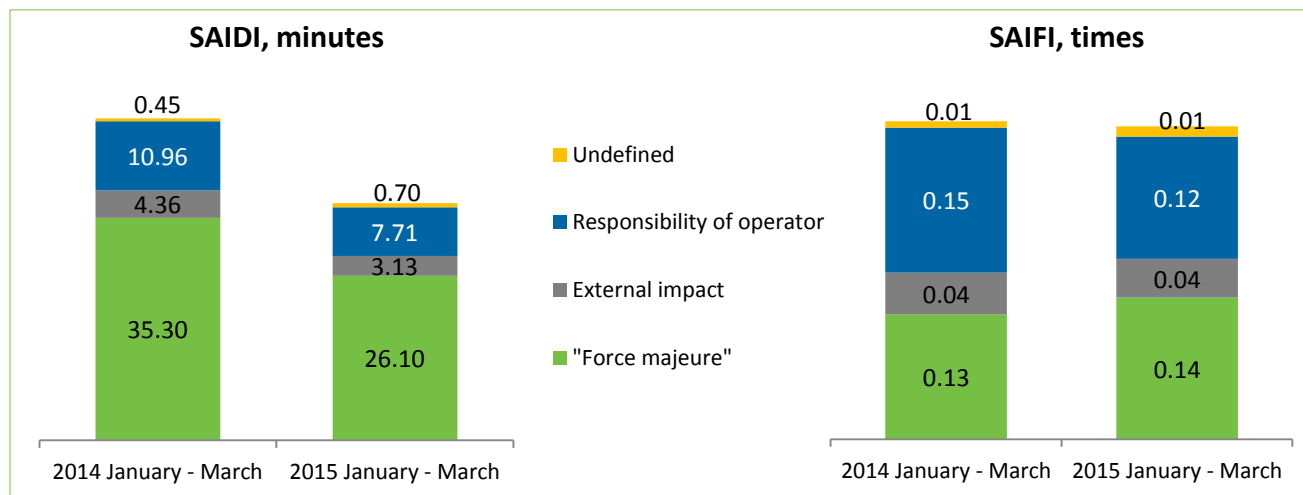
Costs



During the three months of 2015 electricity purchase and related services costs have decreased by EUR 19 million (17.0 %), comparing with the same period of 2014, and amounted to EUR 95 million.

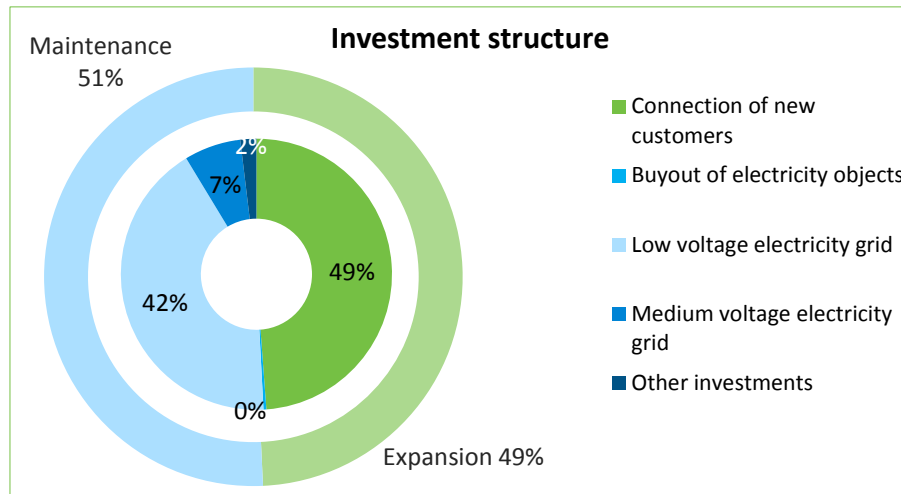
During the three months of 2015 LESTO group operating expenses decreased by EUR 0.3 million (1.2 %), comparing with the same period of 2014, and made up EUR 22 million.

Performance indicators

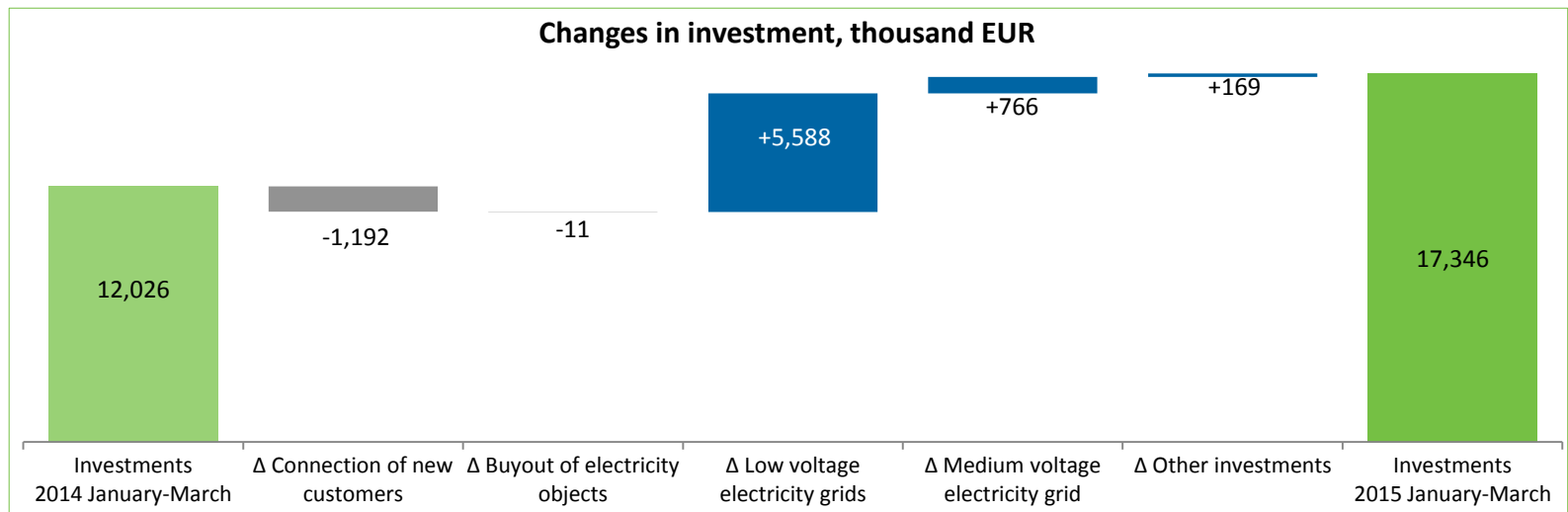


	2015 January-March	2014 January-March
Amount of electricity received to the distribution network, million kWh	2,406	2,402
Technological losses in the distribution network, million kWh	174	196
Technological losses in the distribution network, %	7.2	8.2
Volume of network service, million kWh	2,231	2,206
Amount of electricity sold, million kWh	845	908

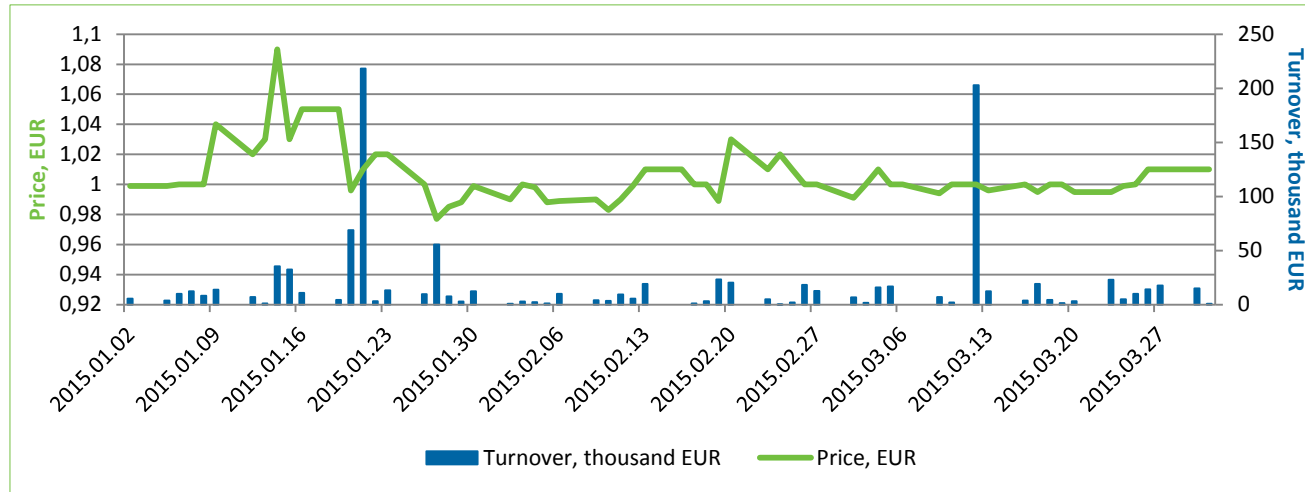
LESTO investments



During the three months of 2015 LESTO investments rose by EUR 5 million (44.2 %), comparing with the same period of 2014, and amounted to EUR 17 million. The increase was influenced by the rise in investment in the low voltage electricity grid.



Share price and shareholders



During the three months of 2015 LESTO share price increased by 1.1 %. The weighted average price during the reporting period was EUR 1.00.

On 31-03-2015 the number of LESTO shareholders amounted to 7,083. Main shareholder was „Lietuvos energija“, UAB holding 94.39% of shares.

AB LESTO

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The logo for Lesto, featuring the word "lesto" in a bold, lowercase, sans-serif font. The letter "o" is stylized with a circular pattern of lines.

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