

Nordjyske Bank A/S – rights issue, admission to trading and official listing of subscription rights

Subscription rights in Nordjyske Bank A/S will be admitted to trading and official listing on Nasdaq Copenhagen as per 4 June 2015. As of the same date, ISIN DK0060034353 (NORDJB) will be traded exclusive of subscription rights.

ISIN:	DK0060636835
Name:	Nordjyske Bank, T-ret
Proportion:	1:2 2 subscription rights will entitle the holder to subscribe for 1 new share
Trade in subscription rights (both days included):	4 June to 18 June 2015
Orderbook ID:	110071
Orderbook Code:	NORDJB T

Market Segment / no	OMX CPH Rights (subscription & bonus)/15
Tick Size /no	XCSE Other Equities/229
MIC Code	XCSE

Nordjyske Bank makes a rights issue of 6,121,505 new shares each bearing a face value of DKK 10. Subscription price is fixed at DKK 115 per share of DKK 10. Subscription period: 9 June to 22 June 2015, both days inclusive.

Surveillance Copenhagen

Please note:

Subscription of new shares from the rights issue will take place in a temporary ISIN (DK0060636918) which will not be admitted to trading and official listing on Nasdaq Copenhagen. The new shares from the rights issue will be traded in the existing ISIN DK0060034353 after the registration of the new shares with the Danish Business Authority.

For further information, please see the prospectus and announcements published by the company.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq OMX Copenhagen A/S, Nasdaq OMX Helsinki Ltd., Nasdaq OMX Iceland hf., Nasdaq OMX Riga, AS, Nasdaq OMX Stockholm AB, Nasdaq OMX Tallinn AS, AB Nasdaq OMX Vilnius, Nasdaq OMX Clearing AB, Nasdaq OMX Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.