



Copenhagen, 17 December 2007

Bank of Scotland plc. – Admission to trading and official listing of bond

It has been decided to admit the following bond for trading and official listing with effect from 18 December 2007:

ISIN	Name	Payments per year	Maturity date
DK0030075023	0% BOS 2018	1	1 January 2018

The bond is denominated in DKK and will be placed under *Øvrige særligt dækkede obligationer* in the group *Stående lån*.

For further information, please see the final terms published by Bank of Scotland plc.

For further information, please contact: Jeppe Møller Nielsen, Surveillance, tel. +45 33 93 33 66