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Announcement number 63 – 2007

Result of Realkredit Danmark's auction of bonds in series 10S and 10Q with cut-off at 12.30pm

Realkredit Danmark has today completed an auction of bonds in series 10S and 10Q.

The auction of 3-year and 5-year bonds in series 10S was held over five trading days from Monday, 10 December, through Friday, 14 December 2007.

The auction of 3-year and 5-year bonds in series 10Q was held at a single day, Friday, 14 December 2007.

The result of the auction of 3-year bonds in series 10S was:

Date	ISIN code	Bond	Total Bids (nom) DKK m	Total sale (nom) DKK m	Cut-off price	YTM
10. dec. 2007	DK009276271	10S 4% 2011	8,824	2,650	98.37	4.59
11. dec. 2007	DK009276271	10S 4% 2011	9,680	2,650	98.30	4.62
12. dec. 2007	DK009276271	10S 4% 2011	5,754	1,650	98.27	4.63
13. dec. 2007	DK009276271	10S 4% 2011	2,725	1,575	98.07	4.70
14. dec. 2007	DK009276271	10S 4% 2011	5,010	1,725	98.08	4.70

As a result of the auctions the weighted average price was:

ISIN code	Bond	Total sale (nom) DKK m	Weighted average Price	YTM
DK009276271	10S 4% 2011	10,250	98.241	4.64

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The result of the auction of 5-year bonds in series 10S was:

Date	ISIN code	Bond	Total Bids (nom) DKK m	Total sale (nom) DKK m	Cut-off price	YTM
10. dec. 2007	DK0009276438	10S 4% 2013	1,178	778	97.25	4.63
11. dec. 2007	DK0009276438	10S 4% 2013	1,173	998.5	97.15	4.65
12. dec. 2007	DK0009276438	10S 4% 2013	2,180	870	97.01	4.68
13. dec. 2007	DK0009276438	10S 4% 2013	1,870	870	96.86	4.72
14. dec. 2007	DK0009276438	10S 4% 2013	3,064	833.5	96.88	4.72

As a result of the auctions the weighted average price was:

ISIN code	Bond	Total sale (nom) DKK m	Weighted average price	YTM
DK0009276438	10S 4% 2013	4,350	97.03	4.68

The results of the auctions in series 10Q 4% 2011 and 10Q 4% 2013 with cut-off at 12.30pm were:

ISIN code	Bond	Total bids (nom) EUR m	Total sale (nom) EUR m	Cut-off Price	YTM
DK0009277402	10Q 4% 2011	270	131	97.97	4.74
DK0009277675	10Q 4% 2013	68	34	96.95	4.70

The Executive Board

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.