

OMX Nordic Exchange Copenhagen A/S
Nikolaj Plads 6
Postboks 1040
DK-1007 København K
Denmark

Søren Kaare-Andersen
Algade 14
4000 Roskilde

Phone +45 46 34 84 01
Fax +45 46 34 83 51
ska@roskildebank.dk

Arne Wilhelmsen
Algade 14
4000 Roskilde

Phone +45 46 34 84 02
Fax +45 46 34 83 51
aw@roskildebank.dk

14 December 2007

Roskilde Bank A/S issues subordinated notes

As at 14 december 2007, Roskilde Bank issues subordinated notes amounting to DKK 100,000,000 which have been subscribed in advance. The issue is to enhance the capital base of the bank.

The notes carry a fixed interest rate for the first eight years and five months with the option of early redemption after five years and five months, subject to the approval of the Financial Supervisory Authority.

Please address any questions on the subordinated capital to Mr. Marc C.G. Dalgas, Roskilde Bank A/S, Capital Markets, 14 Algade, DK-4000 Roskilde, phone +45 46 34 85 15.

Sincerely

Søren Kaare-Andersen
CEO