

Press Release

June 12, 2015

RELEASE FROM THE EXTRAORDINARY GENERAL MEETING IN VIKING SUPPLY SHIPS AB (PUBL)

At the Extraordinary General Meeting in Viking Supply Ships AB (publ) on 12 June 2015, it was resolved, in accordance with the proposal from the Board of Directors, that a so called subsequent dividend (Sw. *efterutdelning*) of SEK 0.55 per share, amounting to a total of SEK 97,594,375, will be paid to the shareholders. The record date for distribution shall be Tuesday, 16 June 2015 and the dividend is expected to be distributed by Euroclear Sweden AB on Monday, 22 June 2015.

Investor Relations

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Viking Supply Ships AB (publ) is a Swedish company with headquarter in Gothenburg, Sweden. Viking Supply Ships AB (publ) is organised into five segments: Anchor Handling Tug Supply vessels (AHTS), Platform Supply Vessels (PSV), Services, Ship Management as well as the subsidiary TransAtlantic AB. The operations are focused on offshore and icebreaking primarily in Arctic and subarctic areas as well as on RoRo and container feeder services mainly between the Baltic Sea and the Continent. The company has in total about 800 employees and the turnover in 2014 was MSEK 3,190. The company's B-shares are listed on the NASDAQ Stockholm, Small Cap segment. For further information, please visit: www.rabt.se.

Viking Supply Ships AB is obliged to make this information public according to the Financial Markets Act and/or the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on June 12, 2015 at 3:45 pm.