

CybAero cancels private placement

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CybAero AB (publ) ("CybAero" or the "Company") today announces that the Company's private placement process, as announced by press release on June 22, 2015, will not be carried out as it has emerged that the timing to carry out a private placement on attractive terms for the Company and its shareholders is not favorable.

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About CybAero

CybAero develops and manufactures Remotely Piloted Aircraft Systems (RPAS) for safer and more cost-effective operations in, inter alia, hazardous environments. The Company has made a great international impact with its APID ONE helicopter which can be adapted for both military and civilian applications such as coastal and border surveillance, search and rescue missions, and mapping. CybAero has its head office in the Mjärdevi Science Park in Linköping, Sweden. The Company has approximately 50 employees and has been listed on Nasdaq First North since 2007. Remium Nordic AB is CybAero's certified adviser. This is information required to be disclosed by CybAero AB (publ) pursuant to the Nasdaq First North Rulebook.

This information was released for publication on June 23, 2015, at 8.00 pm CET.

IMPORTANT INFORMATION

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This press release is not a prospectus for the purposes of Directive 2003/71/EC (such Directive, together with any applicable implementing measures under such Directive in the relevant home Member State, the "Prospectus Directive"). CybAero AB has not authorized any offer to the public of shares or rights in any Member State of the European Economic Area and no prospectus or other offering document has been or will be prepared in connection with the Private Placement. With respect to each Member State of the European Economic Area and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken to date to make an offer to the public of shares or rights requiring a publication of a prospectus in any Relevant Member State. In any Relevant Member State this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive.

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The Private Placement will be subject to conditions and termination events, including those which are customary for such offerings. Remium Nordic AB reserves the right to exercise or refrain from exercising its rights in relation to the fulfillment or otherwise of any such conditions or the occurrence of any termination event in such manner as the Company may determine in its absolute discretion. All investors in the Private

Placement will be deemed to acknowledge that any offering of shares hence may not be completed and that neither the Company nor Remium Nordic AB in such event shall have any liability to the investors. All investors in the Private Placement will further be deemed to acknowledge (i) the information in this press release, (ii) that the investors are not relying (for purposes of making any investment decision or otherwise) upon any advice, counsel or representations (whether written or oral) of the Company, Remium Nordic AB or any of their respective affiliates or any non-public information, and (iii) that they have consulted their own legal, regulatory, tax, business, investment, financial, and accounting advisers to the extent they have deemed necessary, and they have made their own investment decisions based upon their own judgement and upon any advice from such advisers as they have deemed necessary. All investors are also expected to execute a customary investor letter or application agreement. The Company has not given, and the investors have not received from the Company, any non-public information in connection with the Private Placement.

This press release may contain "forward-looking statements", which are statements related to future events. In this context, forward-looking statements often address CybAero AB's expected future business and financial performance, and often contain words such as "expect", "anticipate", "intend", "plan", "believe", "seek", or "will". Forward-looking statements by their nature address matters that are, to different degrees, uncertain and can be influenced by many factors, including the behavior of financial markets, fluctuations in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of regulation and regulatory, investigative and legal actions; strategic actions; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These factors may cause CybAero AB's actual future results to be materially different from those expressed in its forward-looking statements. CybAero AB does not undertake to update its forward-looking statements.