

To Nasdaq Copenhagen

## FIXING OF COUPON RATES

24 June 2015

### Fixing of coupon rates effective from 1 July 2015

Effective from 1 July 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

#### Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2015 to 31 December 2015:

##### *Capped bonds*

##### Bonds with 5% cap

DK0004717980, (122C), maturity in 2016, new rate as at 1 July 2015: 0.2712% pa

##### *Uncapped bonds*

DK0009506610, (41D), maturity in 2016, new rate as at 1 July 2015: 0.2205% pa

DK0009506883, (20D), maturity in 2016, new rate as at 1 July 2015: 0.7594% pa

DK0009765638, (49D), maturity in 2018, new rate as at 1 July 2015: 0.0177% pa

DK0009770398, (21E), maturity in 2019, new rate as at 1 July 2015: 0.0177% pa

DK0009781833, (41D), maturity in 2019, new rate as at 1 July 2015: 0.0000% pa

#### Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 July 2015 to 30 September 2015:

##### *Uncapped bonds*

DK0009507188, (32H), maturity in 2018, new rate as at 1 July 2015: **-0.0532% pa**

DK0009507261, (32H), maturity in 2018, new rate as at 1 July 2015: 0.2393% pa

DK0009765711, (29D), maturity in 2018, new rate as at 1 July 2015: 0.0000% pa

DK0009766446, (49D), maturity in 2038, new rate as at 1 July 2015: 0.0000% pa

DK0009769622, (21E), maturity in 2041, new rate as at 1 July 2015: 0.0000% pa

DK0009770554, (21E), maturity in 2019, new rate as at 1 July 2015: 0.0000% pa

DK0009770984, (49D), maturity in 2019, new rate as at 1 July 2015: 0.0000% pa

DK0009785313, (31H), maturity in 2016, new rate as at 1 July 2015: 0.0000% pa

DK0009790230, (31G), maturity in 2015, new rate as at 1 July 2015: 0.2307% pa

DK0009793176, (31G), maturity in 2016, new rate as at 1 July 2015: 0.0482% pa  
DK0009793259, (31H), maturity in 2016, new rate as at 1 July 2015: 0.0000% pa  
DK0009794224, (21H), maturity in 2017, new rate as at 1 July 2015: 0.0000% pa  
DK0009796518, (32G), maturity in 2017, new rate as at 1 July 2015: 0.0000% pa  
DK0009797912, (32H), maturity in 2017, new rate as at 1 July 2015: 0.0000% pa  
LU0923989353, (29D), maturity in 2018, new rate as at 1 July 2015: 0.0000% pa  
LU0923995756, (21E), maturity in 2019, new rate as at 1 July 2015: 0.0000% pa  
LU0938314209, (31H), maturity in 2016, new rate as at 1 July 2015: 0.2798% pa  
LU0969533305, (21H), maturity in 2017, new rate as at 1 July 2015: 0.2900% pa  
LU1081772334, (32H), maturity in 2019, new rate as at 1 July 2015: 0.3407% pa  
LU1081773068, (21D), maturity in 2018, new rate as at 1 July 2015: 0.3001% pa  
LU1120567695, (32H), maturity in 2017, new rate as at 1 July 2015: 0.0872% pa  
LU1120567851, (32G), maturity in 2017, new rate as at 1 July 2015: 0.2393% pa

*Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President,  
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