

Increase of share capital of nominally DKK 2,000,000 implemented at SP Group A/S

SP Group A/S hereby informs that the increase of the share capital of nominally DKK 2,000,000 equal to 200,000 number of new shares at nominally DKK 10 has been implemented. The increase of share capital was announced On Monday 22 June 2015 and has through Jyske Bank been fully subscribed and closed by a private placement.

The subscription price was fixed at 280 on the basis of the book-building method performed by Jyske Bank during the time of subscription.

Therefore SP Group A/S has received additional capital of DKK 56.0 million from the share issue less costs of approx. DKK 0.5 million.

Net proceeds therefore amount to DKK 55.5 million.

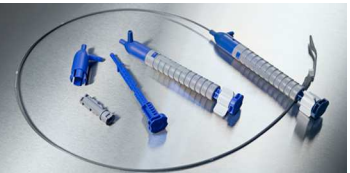
After the increase of capital the share capital now consists of 2,224,000 number of shares at nominally DKK 10.00.

The new shares have the same rights as the existing SP Group shares, among these the right to receive dividend for the financial year 2015 from the time when the increase of the share capital has been registered at the Danish Business Authority.

The new shares are expected to be listed at Nasdaq under the existing ID code ISIN DK0010244771 (SPG) no later than at the beginning of July 2015.

Further information:

CEO Frank Gad
Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.