

**Nordjyske Bank A/S – admittance to trading and official listing of new shares due to rights issue**

The share capital of Nordjyske Bank A/S has been increased. The admittance to trading and official listing of new B shares will take effect as per 30 June 2015.

|                                 |  |
|---------------------------------|--|
| ISIN:                           | DK0060034353                               |
| Name:                           | Nordjyske Bank                             |
| Volume before change:           | 12,243,010 shares (DKK 122,430,100)        |
| Change due to rights issue:     | 6,121,505 shares (DKK 61,215,050)          |
| <b>Volume after change:</b>     | <b>18,364,515 shares (DKK 183,645,150)</b> |
| Subscription price, new shares: | DKK 115                                    |
| Face value:                     | DKK 10                                     |
| Short name:                     | NORDJB                                     |
| Unchanged orderbook ID:         | 3192                                       |

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*Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq OMX Copenhagen A/S, Nasdaq OMX Helsinki Ltd., Nasdaq OMX Iceland hf., Nasdaq OMX Riga, AS, Nasdaq OMX Stockholm AB, Nasdaq OMX Tallinn AS, AB Nasdaq OMX Vilnius, Nasdaq OMX Clearing AB, Nasdaq OMX Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.*

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