

To
OMX The Nordic Exchange Copenhagen

Executive Board
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11 December 2007

Announcement number 61 – 2007

Correction in amount offered on auctions in series 10S

Realkredit Danmark has recorded an error in the calculation of the amounts of mortgage covered bonds (SDROs) in series 10S offered on auction on 10 to 14 December 2007.

This implies that the amount of mortgage covered bonds (SDROs) in series 10S 4 per cent 2011 is reduced by DKK 3,000 m compared to the amount previously announced in compliance with the terms and conditions of Realkredit Danmark's auction to be held from 10 to 14 December 2007.

Realkredit Danmark has sold mortgage covered bonds (SDROs) in the nominal amount of DKK 2,650 m on 10 December 2007 and DKK 2,650 m on 11 December 2007 in series 10S 4 per cent 2011. The remaining amount offered will be sold in equal portions during the remaining auctions on 12 to 14 December 2007 at the time previously announced. The corrected amount offered is:

Date	DKK 4% 10S	Amount (nom) previously announced DKK m	Correction	Corrected amount (nom) DKK m
10 December 2007	2011	2,650		2,650
11 December 2007	2011	2,650		2,650
12 December 2007	2011	2,650	- 1,000	1,650
13 December 2007	2011	2,650	- 1,000	1,650
14 December 2007	2011	2,650	- 1,000	1,650

Other terms and conditions of the auction remain unchanged.

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.

The Executive Board