

To Nasdaq Copenhagen

30 June 2015

## New Final Bond Terms for Nykredit Realkredit A/S's Base Prospectus dated 13 May 2015

In connection with the opening of new ISINs under Nykredit Realkredit A/S's Base Prospectus dated 13 May 2015, Nykredit issues new Final Bond Terms.

The Final Bond Terms for series 13H, 22H, 32G and 91D are stated below.

Nykredit Realkredit A/S's Base Prospectus dated 13 May 2015 and the relevant Final Bond Terms are available for download in Danish and English. In the event of discrepancies between the original Danish text and the English translation, the Danish text shall prevail. The documents can be found on Nykredit's website at [nykredit.com/ir](http://nykredit.com/ir).

### Fixed-rate non-callable bullet bonds

ISIN	Capital centre	Currency	Coupon	Maturity date	IT/ RT*
DK0009507501	D (RO)	DKK	1.00%	01.01.2017	IT
DK0009507691	D (RO)	DKK	2.00%	01.01.2026	RT
DK0009507774	D (RO)	EUR	1.00%	01.04.2017	IT
DK0009507857	H (SDO)	DKK	1.00%	01.01.2017	IT
DK0009507931	H (SDO)	DKK	2.00%	01.01.2026	RT
DK0009508079	H (SDO)	EUR	1.00%	01.01.2017	IT
DK0009508152	H (SDO)	EUR	1.00%	01.01.2021	RT

### Floating rate bonds:

ISIN	Capital centre	Currency	Bond type	Maturity date	Interest rate spread	IT/RT*
DK0009507345	G (RO)	DKK	3m Cibor + Interest rate spread	01.10.2018	Fixed at auction	RT
DK0009507428	H (SDO)	EUR	3m Euribor + Interest rate spread	01.10.2018	Fixed at auction	RT

\* Interest- and refinancing Trigger (IT)/ Refinancing Trigger (RT)

Questions may be addressed to Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66, or Christian Mauritzen, tel +45 44 55 10 14.

Nykredit Realkredit  
Kalvebod Brygge 1-3  
DK-1780 Copenhagen V  
Tel +45 44 55 10 00  
[www.nykredit.com](http://www.nykredit.com)