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AAA-rating, Realkredit Danmark A/S

Credit rating agency Moody's Investors Service has confirmed the expected Aaa-rating of Mortgage Covered Bonds (SDROs) issued by Realkredit Danmark under Capital Centre S. Mortgage Covered Bonds (SDROs) issued by Realkredit Danmark have thereby achieved the highest attainable rating by Moody's as well as Standard & Poor's previously confirming the assignment of the AAA-rating.

The announcement from Moody's Investors Service is enclosed.

The Executive Board

Any additional questions should be addressed to Chairman of the Executive Board and Chief Executive Officer Sven Holm, phone +45 45 13 20 81.