



Press release from ÅF

For further information:

Emma Claesson, Vice President Communications

+46 72 209 47 39

Subscription to the 2015 Convertible Debenture Program for Key Staff Completed

On April 29 2015 the annual general meeting adopted a convertible debenture program for key staff in ÅF. The subscription has now been completed and amounts to SEK 129.8 million at a subscription price of SEK 134.10 per share.

Full conversion will increase the share capital by SEK 2 419 672.50 and the number of shares by 967 869. This corresponds to a dilution equivalent to approximately 1.2 percent of the capital and approximately 0.9 percent of the votes.

In accordance with the resolution of the general meeting, the dilution will be offset by a repurchase and cancellation of shares corresponding to the subscribed amount. These measures shall be completed before the annual shareholders meeting 2016.

Corporate Communication
ÅF AB

The information contained in this press release is such that ÅF is required to disclose pursuant to the Swedish Securities Markets Act. The information was submitted for publication on 16 July 2015, at 08:30.

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