

OMX
Copenhagen Stock Exchange
Nikolaj Plads 6
DK 1007 Copenhagen K

Dato: 30th November 2007
Vor ref.: pmu

Stock Exchange Announcement no. 25/2007

Skjern Bank A/S receives subordinate loan capital

Skjern Bank A/S has on the 29th November 2007 entered into an agreement for taken out a loan of DKK 100.000.000 with variable pay of interest in the form of subordinate loan capital.

The loan is expected to be paid out on the 3rd December 2007.

The loan has a term of eight years, but with possibility of redemption after five years.

The loan is being arranged by HSH Nordbank AG, Copenhagen Branch.

The solvency ratio for Skjern Bank A/S was by the 30th September 2007 calcuted to 11,8 %.
Calculated with the new loan the equivalent solvency ratio is 13,9%

Best Regards

Per Munck

Manager