

STOCK SPLIT 1:5 TO ENHANCE LIQUIDITY OF THE DFDS SHARE

DFDS' Board of Directors proposes to split each share of a nominal value of DKK 100 into five shares with a nominal value each of DKK 20.

In recent years, the price of a DFDS share has increased to more than DKK 900 per share. The aim of the proposed stock split is to enhance the liquidity of the share by making trading in the share easier and more accessible, particularly for retail investors.

The proposed stock split will also align the share price with international and Danish share price levels.

The current share capital of DKK 1,265,000,000 is divided on 12,650,000 shares. Following the proposed stock split, the share capital would be unchanged but divided on 63,250,000 shares.

According to the proposed stock split, the price of a DFDS share would have been DKK 189 on 19 August 2015 compared to the actual closing price of DKK 944.

The full stock split proposal of the Board of Directors is available from the Notice of Extraordinary General Meeting announced today.

Preliminary timetable of stock split (assuming approval of the proposal)

Notice of extraordinary general meeting	20 Aug
Extraordinary general meeting	17 Sep
Registration of stock split in Danish Business Authority	18 Sep
New ISIN code to be registered in VP	18 Sep
Last day of trading in existing ISIN code	23 Sep
First day of trading in new ISIN code	24 Sep
Last day of settlement in existing ISIN code	25 Sep
New ISIN code visible in investors depot	28 Sep
First settlement day in new ISIN (trades day 1)	28 Sep

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DFDS profile

DFDS provides shipping and transport services in Europe, generating annual revenues of EUR 1.7bn.

To over 8,000 freight customers, we deliver high performance and superior reliability through shipping & port terminal services, and transport & logistics solutions.

For six million passengers, we provide safe overnight and short sea ferry services.

Our 6,400 employees are located on ships and in offices across 20 countries. DFDS was founded in 1866, is headquartered in Copenhagen, and listed on NASDAQ OMX Copenhagen.

Disclaimer

The statements about the future in this announcement contain an element of risk and uncertainty, both in general and specific terms, and this means that actual developments may diverge considerably from the statements about the future.