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Nordea Bank Finland Plc issues Equity-Linked Notes – Finansaktier 2020

Nordea Bank Finland Plc (the "Issuer") issues a series (B064) of Equity-Linked Notes due 21 September 2020, Finansaktier 2020, denominated in Danish Kroner ("DKK") with ISIN Code DK0030365028 and Common Code 128210806 (the "Notes").

The Notes are to be issued on 1 October 2015 and will be redeemed on 21 September 2020 in accordance with "Replacement Basket" structure. The return of the Notes depends on the performance of a basket of five (5) financial equity shares (the "Reference Assets") where the two (2) best performing Reference Assets will be replaced with a replacement factor of indicative 32.00 per cent (the "Replacement Factor").

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 3 September 2015 and the Base Prospectus as so supplemented.

The offer period for the Notes will take place during the period from 7 September 2015, 9:00 CET until 25 September 2015, 16.00 CET. The Aggregate Nominal Amount of the Notes and the final Replacement Factor will be determined after the subscription period and will be announced in a Final Terms Confirmation Announcement through NASDAQ Copenhagen.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before the issue date is less than DKK 50,000,000, if the Replacement Factor cannot be set to at least 25.00 per cent, or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace any of the Reference Assets at any time on or prior to Issue Date by a comparable type of underlying Reference Asset.

The Notes will be issued and registered with VP Securities A/S on 3 September 2015 and be admitted to trading and official listing on NASDAQ Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39.
