

ANNOUNCEMENT

A.P. Møller - Mærsk A/S issues USD bonds

A.P. Møller - Mærsk A/S today launched and priced its second USD bond offering. The transaction includes a USD 500 million bond due in September 2020 and a USD 500 million bond due in September 2025, with coupons of 2.875% and 3.875% respectively.

The transaction is A.P. Møller - Mærsk A/S' second USD bond offering and both tranches are expected to be rated BBB+ by S&P and Baa1 by Moody's. The net proceeds will be used for general corporate purposes.

Underwriters were BNP PARIBAS, BofA Merrill Lynch, Credit Agricole CIB, Deutsche Bank Securities, and J.P. Morgan.

Copenhagen, 21 September, 2015

Contact person: Group Press Officer Mikkel E. Linnet, phone +45 3363 1901

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any relevant securities laws of any state or other jurisdiction and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy debt securities in the United States or any other jurisdiction.