

To Nasdaq Copenhagen

FIXING OF COUPON RATES

29 September 2015

Fixing of coupon rates effective from 1 October 2015

Effective from 1 October 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 October 2015 to 31 March 2016:

Uncapped bonds

DK0009790586, (JCB), maturity in 2016, new rate as at 1 October 2015: 1.6525% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 October 2015 to 31 December 2015:

Uncapped bonds

DK0009505216, (31H), maturity in 2017, new rate as at 1 October 2015: 0.2858% pa

DK0009508582, (32H), maturity in 2017, new rate as at 1 October 2015: 0.3610% pa

DK0009508665, (32H), maturity in 2019, new rate as at 1 October 2015: 0.4610% pa

DK0009793416, (JCB), maturity in 2016, new rate as at 1 October 2015: 0.4500% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Jens Theil, Head of Press Relations, tel +45 44 55 14 50.