

## NOTIFICATION OF A PERSON ON THE ACQUISITION OF VOTING RIGHTS

1. PC "Lithuanian shipping company", Malunininkų 3, Klaipėda, Lithuania  
(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (specify the relevant reason):

JSC "Lithuanian Railways" took over the state owned shares of PC "Lithuanian shipping company" from the Ministry of Transport and Communication of the Republic Lithuania  
(acquisition, or a disposal of voting rights (underline the necessary and indicate the specific reason))

\_\_\_\_\_ securities that subject to a formal agreement upon a request of the owner there of grants the right to acquire in the future the shares already issued by the issuer (underline the necessary and indicate the specific reason).

\_\_\_\_\_ (the event resulting in the change of number of the voting rights held (indicate the specific event))

3. JSC "Lithuanian Railways" reg. code 110053842, Mindaugo str. 12, Vilnius, Lithuania, ph. (+370 5)2692038, fax. (+370 5)2692128, e-mail lgkanc@litrail.lt  
(name and last name of the person who has acquired or disposed of the voting rights, or name of the company, home office address, code, registered address, state of the issuers)

4. Date of the transaction (enter) 2015-09-23

5. The date of which the threshold was crossed (specify) 2015-09-23

6. Threshold that was crossed or reached (specify) 50%

7. Data submitted:

Voting rights granted by the shares:								
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition or disposal of the block of shares		The number of shares and voting rights held at the date of crossing the threshold					
	Number of shares (units)	Number of voting rights (units)	Number of shares (units)		Number of voting rights (units)		Number of voting rights (%)	
			Directly	Indirectly	Directly	Indirectly	Directly	Indirectly
1	2	3	4	5	6	7	8	
L1U000125999			46953531	46953531	-	56,66	-	
		Total (A)	46953531	46953531	-	56,66	-	

8. Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer.				
Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
		Total (B)		

9. Total number of votes held (A+B)		
	Number of votes (units)	Number of votes (%)
Iš viso	46953531	56,66

10. \_\_\_\_\_  
 (the chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary)).

11. \_\_\_\_\_  
 (additional information)

12. The right granted to the proxy \_\_\_\_\_ to vote at his own discretion in respect  
 (name and last name of the proxy)

of \_\_\_\_\_ expires on \_\_\_\_\_.  
 (voting rights, units, %) (date)