



To NASDAQ Copenhagen

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Tryg – Tryg Forsikring A/S mandates bond issue in the NOK market

Tryg Forsikring A/S has mandated Danske Bank and Pareto Securities to lead-manage a subordinated NOK bond issue, which will constitute Solvency II compliant Tier 2 capital. The issue will have a variable interest rate and a maturity of 30 years with optional redemption at par 10 years after issuance.

The issuer, Tryg Forsikring A/S has an 'A-' issuer rating from Standard & Poor's. Tryg expects the bond issue to be rated 'BBB'.

The bond issue will be used for the refinancing of an existing subordinated loan and forms part of ongoing adjustments of Tryg's capital structure.

Additional information:

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Tryg is the second-largest insurance company in the Nordic region with activities in Denmark, Norway and Sweden. Tryg provides peace of mind and value for 2.7 million customers on a daily basis. Tryg is listed on NASDAQ Copenhagen and 60% of the shares are held by TryghedsGruppen smba. TryghedsGruppen, annually, contributes around DKK 500m to peace of mind purposes via TrygFonden.