

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. The share buy-back programme has been increased and extended according to company announcement no. 50/2015. According to the programme, SP Group will in the period from 11 April 2015 until 10 April 2016 purchase own shares for a maximum amount of DKK 20.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|----------------------|
| Accumulated latest announcement | 36,493 | 285.73 | 10,427,009.61 |
| 30 October 2015 | 0 | 0.00 | 0.00 |
| 2 November 2015 | 0 | 0.00 | 0.00 |
| 3 November 2015 | 210 | 328.00 | 68,880.00 |
| 4 November 2015 | 211 | 328.00 | 69,208.00 |
| 5 November 2015 | 855 | 333.00 | 284,715.00 |
| Accumulated this week | 1,276 | 331.35 | 422,803.00 |
| Accumulated under the programme | 37,769 | 287.27 | 10,849,812.61 |

3 executive employees have acquired 9.500 warrants in total from the 2012 programme. Hereafter there are still 19,150 warrants left under the 2012 programme to be redeemed later.

As of today, SP Group's total holding of own shares is 12,054 number of shares of a nominal value of DKK 10, corresponding to 0.54 % of the total number of issued shares of 2,224,000.

Further information:

CEO Frank Gad
Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.