



København, 8 November 2007

**Formuepleje Merkur A/S – public offering, admittance to trading and official listing of new shares**

The share capital of Formuepleje Merkur will be increased by 449,000 new shares of DKK 100. The admittance to trading and official listing will take effect on 14 November 2007 in the ISIN code below.

<b>ISIN</b>	<b>Name in Official List</b>
DK0016042609	Formuepleje Merkur

We refer to announcements from Formuepleje Merkur A/S.

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ISIN: DK0016042609 (VP: 1604260)

<b>Name in Official List:</b>	Formuepleje Merkur
<b>Volume before change:</b>	4,500,000 shares (DKK 450,000,000)
<b>Change:</b>	449,000 shares (DKK 44,900,000)
<b>Volume after change:</b>	4,949,000 shares (DKK 494,900,000)
<b>Subscription price:</b>	DKK 289.45
<b>Dividend:</b>	Full for 2007/2008
<b>Denomination:</b>	DKK 100
<b>Short name:</b>	FPMER
<b>Share type:</b>	AKTIE

#### GENERAL INFORMATION

<b>Name/bearer:</b>	Bearer
<b>Voting rights on listed shares:</b>	Full
<b>Financial year:</b>	1 July – 30 June
<b>Unlisted capital:</b>	DKK 0
<b>Capital increase registered:</b>	Yes
<b>Issuing bank:</b>	Nordea Bank Danmark A/S
<b>Trading lot:</b>	25
<b>CBR no.:</b>	20 42 04 72
<b>GICS:</b>	40203010
<b>Type:</b>	6