

ANNOUNCEMENT

A.P. Møller - Mærsk A/S issues bond in EUR

A.P. Møller - Mærsk A/S today issued a new Eurobond with a principal amount of EUR 600 million due in November 2022 with a coupon of 1.500%.

The transaction is A.P. Møller - Mærsk A/S' first Eurobond offering since 2012 and is expected to be rated BBB+ by S&P and Baa1 by Moody's. The net proceeds will be used for general corporate purposes.

The bonds will be listed on the Luxembourg Stock Exchange and documented under the company's EUR 10 billion EMTN programme.

Underwriters were Barclays, Commerzbank, Danske Bank, HSBC, and Société Générale.

Copenhagen, November 17, 2015

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