

To
NASDAQ Copenhagen A/S

Executive Board
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Auction of mortgage covered bonds maturing 2019 in series 10F for the refinancing of FlexLån®

Realkredit Danmark decided to sell nominal 1,900 mio. DKK against planned 2,720 mio. DKK at today's auction of SDRO's maturing 2019 (DK0009295651). The decision was made based on dissatisfaction with the bid structure relative to the market in general.

Realkredit Danmark will continue to sell a nominal value of 13,600 mio. DKK in total and thus plans to sell nominal 3,130 mio. DKK on the coming two days of auctions.

Other auctions will be carried out as previously announced.

The Executive Board

Any additional questions should be addressed to Head of RD Funding, Christian Rosenstand, phone +45 45 13 20 68.