

Copenhagen, 19 November 2015

Danske Andelskassers Bank A/S – rights issue, admission to trading and official listing of subscription rights

Subscription rights in Danske Andelskassers Bank A/S will be admitted to trading and official listing on Nasdaq Copenhagen as per 23 November 2015. As of the same date, DK0060299063 (DAB) will be traded exclusive of subscription rights.

ISIN:	DK0060671311
Name:	Danske Andelskassers Bank, T-ret
Proportion:	6:5 Shareholders in Danske Andelskassers Bank will be allocated 6 subscription rights per share. 5 subscription rights will entitle the holder to subscribe for 1 new share
Trade in subscription rights (both days included):	23 November to 4 December 2015
Orderbook ID:	115620
Orderbook Code:	DAB T

Market Segment / no	OMX CPH Rights (subscription & bonus)/15
Tick Size /no	XCSE Other Equities/229
MIC Code	XCSE

Danske Andelskassers Bank makes a rights issue of 66,072,000 new shares each bearing a face value of DKK 2. Subscription price is fixed at DKK 2.50 per share of DKK 2.
Subscription period: 25 November to 8 December 2015, both days inclusive.

Surveillance Copenhagen

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Please note:

Subscription of new shares from the rights issue will take place in a temporary ISIN (DK0060671238) which will not be admitted to trading and official listing on Nasdaq Copenhagen. The new shares from the rights issue will be traded in the permanent ISIN DK0060299063 after the registration of the new shares with the Danish Business Authority.

Resolutions passed at the general meeting held on 4 November 2015 regarding reduction of the company's nominal share capital and reduction of face value of the shares from DKK 10 to DKK 2 will be implemented on Nasdaq after registration of the new Articles of Association with the Danish Business Authority.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq OMX Copenhagen A/S, Nasdaq OMX Helsinki Ltd., Nasdaq OMX Iceland hf., Nasdaq OMX Riga, AS, Nasdaq OMX Stockholm AB, Nasdaq OMX Tallinn AS, AB Nasdaq OMX Vilnius, Nasdaq OMX Clearing AB, Nasdaq OMX Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.