

To Nasdaq Copenhagen

20 November 2015

Refinancing of RenteMax-loans – fixing of interest rate spread

Today, Nykredit Grup conducted two auctions in connection with the refinancing of RenteMax-loans. The loans are funded by way of SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	RenteMax-loan	RenteMax-loan
ISIN	DK000950874-9	DK000950882-2
Capital Centre	H (SDO)	H (SDO)
Series	32H	22H
Interest rate cap	2,5	4
Auction results		
Total allotment	DKK 3,800m	DKK 7,000m
Total bids	DKK 9.060m	DKK 19.182m
Interest rate spread	0,55%	0,96%
Other information		
Next interest rate fixing	23 December 2015	23 December 2015
Next refinancing	1 July 2021	1 July 2026

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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