



Company announcement

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ISS issues EUR500m notes maturing 7 January 2021

ISS Global A/S has today successfully priced an issuance of 5 year EUR bonds for a principal amount of EUR 500 million maturing on 7 January 2021 with a coupon of 1.125%.

The notes will be issued under the company's EUR 2bn European Medium Term Note (EMTN) programme, which is listed on the Luxembourg Stock Exchange.

The net proceeds of the offering will be used to repay existing debt.

Heine Dalsgaard, Group CFO, ISS A/S, said:

"In our ongoing efforts to ensure that ISS always has the optimal debt structure, we decided that this was the right time to replace part of our existing floating rate bank debt, the Term Loan B facility, with the issuance of the new fixed rate bond, and at the same time extend the maturity of this part of our financings by 2 years until 2021. We are very satisfied with the attractive coupon achieved through this transaction, as well as the current maturities of our financings. This confirms the financial stability and strength of ISS."

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