Surveillance Copenhagen



Copenhagen, 1 November 2007

NeuroSearch A/S - Rights Issue

The following ISIN code will be admitted to trading on OMX Nordic Exchange Copenhagen A/S with effect from 7 November 2007.

ISIN Name

DK0060098408 NeuroSearch, T-ret

As at the same date, ISIN code DK0010224666 will be traded exclusive of T-ret (subscription rights).

NeuroSearch carries through a rights issue of up to 2,765,593 new shares, each bearing a face value of DKK 20 at a price of DKK 280. The new shares are subscribed for in the proportion of 9:2. The new shares carry in full any dividend for 2007. Subscription period: 12 November 2007 at 9 AM (Danish time) to 23 November 2007 at 5 PM. (Danish time).

Please note.

Subscription of new shares will take place in a temporary ISIN (DK0060098325) which is expected to be admitted to listing on OMX Nordic Exchange Copenhagen A/S with effect from 28 November 2007.

For further information, please see the prospectus.

For further information, please contact: Simon Søberg Jørgensen, Surveillance, tel. +45 33 93 33 66



ISIN: DK0010224666 (VP: 1022466)

Name:	NeuroSearch
Volume:	12,445,171 shares (DKK 248,903,420)
Face value:	DKK 20
Short name:	NEUR
Share type:	AKTIE

SUBSCRIPTION RIGHTS ISIN: DK0060098408 (VP: 6009840)

Name:	NeuroSearch, T-ret
Proportion:	9:2
Trade in subscription rights (both days included):	7 November 2007 – 20 November 2007
Face value:	DKK 20
Short name:	NEUR T
Share type:	T-RET

GENERAL INFORMATION:

Name/bearer	Bearer
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Danske Bank A/S
Trading lot:	25
CBR no.:	12 54 61 06
GICS:	35201010
Type:	1