



RAKVERE

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JSC „Rīgas Miesnieks”
7 Atlasa iela, Rīga, Latvia, LV-1026
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Financial and Capital Market Commission
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JSC „NASDAQ OMX Riga”
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e-mail: riga@nasdaqomxgroup.com

From: AS “Rakvere Lihakombinaat”
Registration number: 10156832
Legal address: Roodevälja küla, Sõmeru vald, Lääne-Virumaa 44305, Estonia

Announcement on the results of the final share buyout offer of JSC „Rīgas Miesnieks”

1. Target Company

Joint share company “Rīgas Miesnieks” registered with the Register of Enterprises of the Republic of Latvia on 27 February 1992, reregistered and recorded in the Commercial register of the Republic of Latvia on 31 August 2004 with the registration number 40003057228, having registered address at 7 Atlasa St., Rīga, Latvia, LV-1026, telephone number: +371 67368643, fax number: +371 67339180, e-mail address: miesnieks@miesnieks.lv, and web page address: www.miesnieks.lv (hereinafter referred to as the ‘Target Company’).

2. Offerer

Joint share company “Rakvere Lihakombinaat” registered in Estonia with Commercial register of the Republic of Estonia on 26 March 1997 with the registration number 10156832, having registered address at Roodevälja küla, Sõmeru vald, Lääne-Virumaa 44305, Estonia (hereinafter referred to as the ‘Offerer’).

3. The amount of the shares offered for the purchase

40 shares was offered for the purchase, therefore expropriation of 4 617 shares shall be carried out according to the rules set out in the Article 83 of Financial Instruments Market Law.

4. The amount of the shares which shall be at the disposal of the Offerer after execution of share buyout offer

After execution of share buyout offer, at the disposal of the Offerer in total shall be and Offerer shall directly hold 155 920 registered shares of the Target Company comprising 100.00% of all voting shares and the share capital of the Target Company.

On behalf of the Offerer,

A.Mere, Chairperson of the Management Board