## IXONOS PLC STOCK EXCHANGE RELEASE 28.12.2015 at 17:00

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## PRELIMINARY RESULTS OF IXONOS' RIGHTS ISSUE

Ixonos Plc's ("Ixonos") rights issue 9 December 2015 - 23 December 2015 (the "Rights Issue") was completed on 23 December 2015. According to the preliminary results, approximately 87.42 per cent of the maximum amount of shares offered in the Rights Issue (such maximum amount being 136,582,157 shares) was subscribed for in the primary subscription made with subscription rights and approximately 0.56 per cent in the secondary subscription made without subscription rights.

Tremoko Oy Ab ("Tremoko") has given an underwriting commitment to subscribe for all shares which are not subscribed for in the Rights Issue. The amount of shares to be subscribed for by virtue of the underwriting commitment is, based on the preliminary results, approximately 12.02 per cent of the offered shares.

Approximately 87.98 per cent of the maximum number of shares offered in the Rights Issue was subscribed for in the primary and in the secondary subscriptions in total and, taking into account Tremoko's underwriting commitment, 100 per cent i.e. the total of 136,582,157 shares were subscribed in the Rights Issue. The gross proceeds of the Rights Issue amount to approximately EUR 8.2 million.

The Board of Directors of Ixonos will approve the subscriptions in accordance with the terms and conditions of the Rights Issue on 29 December 2015.

Approximately on 29 December 2015, the shareholders and other investors that have taken part in the secondary subscription will be sent a confirmation letter stating the number of shares to be distributed on the basis of the secondary subscription.

Trading in the interim shares, representing the shares subscribed for with subscription rights, will commence on Nasdaq Helsinki Ltd on 29 December, 2015. Ixonos will announce the final result of the Rights Issue on 29 December 2015 following the approval of subscriptions by the Board of Directors. All shares subscribed for in the Rights Issue will be registered in the Finnish Trade Register on or approximately on 30 December 2015, following which the interim shares will be combined with Ixonos's existing class of shares on or approximately on 30 December 2015. The new shares will be subject to public trading on the official list of Nasdaq Helsinki Ltd together with the other Ixonos shares starting on or approximately on 4 January 2016.

IXONOS PLC

Board of Directors

Further information:

Ixonos Plc

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