

OMX Nordic Exchange Copenhagen A/S
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26 October 2007

Prospectus announcement concerning instruments linked to a basket of currencies, PLUS 3 Valuta 2009 (II), ISIN DK0030066972

Acting as arranger of these instruments and as dealer on the MTN programme of AB Svensk Exportkredit (the 'Issuer'), Barclays Bank PLC is pleased to announce that the Issuer intends to admit to trading on the regulated market of the OMX Nordic Exchange Copenhagen A/S upon issuance on 27 November 2007

■ PLUS 3 Valuta 2009 (II) - ISIN DK0030066972

The Aggregate Nominal Amount will be established at the end of the Offer Period. The Offer Period runs from 8.00 a.m. Copenhagen time on 29 October 2007 to 2.00 p.m. Copenhagen time on 16 November 2007 (inclusive).

PLUS 3 Valuta 2009 (II) will be registered with Værdipapircentralen, issued at a price of 103 per cent. and a Specified Denomination of DKK 10,000.

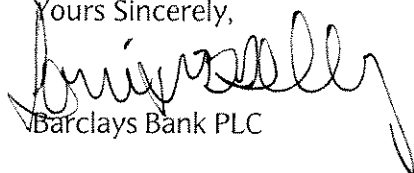
The instruments will be redeemed on the Maturity Date at an amount that is at least 100 per cent. of their Specified Denomination. Any Redemption Amount over and above the Specified Denomination depends on the return from a basket of currencies. The basket of currencies consists of a long position in Argentine peso, Brazilian real and new Turkish lira against the euro and/or United States dollar.

In accordance with the Preliminary Final Terms, the Issuer reserves the right to cancel the issue of the instruments if, due to market conditions on 20 November 2007 (the 'Trade Date'), it is not possible to achieve a level of return enhancement greater than or equal to 12 per cent.

For further information on the instruments, please refer to Preliminary Final Terms as published today.

PLUS 3 Valuta 2009 (II) will be distributed through Danish banks and savings banks through PLUSINVEST. For further information concerning PLUS 3 Valuta 2009 (II), PLUSINVEST and a list of associated banks and savings banks please see www.plusinvest.dk

Yours Sincerely,


Barclays Bank PLC