

**To: Management Board of
Akciju sabiedrība "Latvijas Gāze"**
Registration number: 40003000642
Registered office at: Vagonu street 20, Riga, LV-1009, Latvia

From: UNIPER RUHRGAS INTERNATIONAL GMBH
registration No. 21974
Brüsseler Platz 1,
D-45131 Essen, Germany

and

MARGUERITE GAS I S.À.R.L.
registration No. B195141
1-3, Boulevard de la Foire,
L-1528, Luxembourg

Riga, 28 January 2016

Notice on transfer of shares

Hereby UNIPER RUHRGAS INTERNATIONAL GMBH (formerly named E.ON RUHRGAS INTERNATIONAL GMBH) and MARGUERITE GAS I S.À.R.L. notify the Management Board of AS "Latvijas Gāze" that on 28 January 2016 UNIPER RUHRGAS INTERNATIONAL GMBH has transferred to the securities account of MARGUERITE GAS I S.À.R.L. 11,560,645 (eleven million five hundred sixty thousand six hundred forty five) bearer shares of AS "Latvijas Gāze" which constitute 28.974% of the total share capital of AS "Latvijas Gāze".

On behalf of the Seller:

UNIPER RUHRGAS INTERNATIONAL GMBH



Roul Gieske
By a Power of Attorney



Matthias Kohlenbach
By a Power of Attorney

On behalf of the Buyer:

MARGUERITE GAS I S.À.R.L.



Nicolas Merigo
Director



William Pierson
Director