

## **Announcement**

## To Nasdaq Copenhagen A/S

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## Capital increase in RTX in continuation of an employee warrants program of 361,000 shares (3.95% of issued shares)

Following RTX's announcements nos 04/2014, 08/2015 and 66/2015 dated 31 January 2014, 26 January 2015 and 25 November 2015 respectively, RTX issued warrants authorizing the recipients to subscribe 167,183, 273,827 and 500,500 shares at nominal DKK 5 per share in the Company. The warrants may be utilized in each of the 4 weeks' periods after the Company's announcements of interim and annual reports in the periods 31 January 2014 to 31 December 2016, 26 January 2015 to 31 December 2017 and 31 January 2016 to 31 December 2018 respectively.

24 employees have now utilized warrants equivalent to 361,000 shares. Therefore, RTX A/S increases the Company's share capital.

The capital increase is issued without any pre-emption rights for the Company's existing shareholders or others. A total of 361,00 shares are issued. 345,000 shares are issued in cash at DKK 11.41 per share at nominal DKK 5. 13,000 shares are issued in cash at DKK 12.17 per share at nominal DKK 5 and 3,000 shares are issued in cash at DKK 11.37 per share at nominal DKK 5. The proceeds to the Company, except for the nominal payment, amounts to DKK 2,323,770 The capital increase equivalents approx. 3.95% of the Company's share capital. The newly issued shares are ordinary shares without pre-emption rights and they are free negotiable instruments. The new shares give full right to dividends and other rights in the Company from the date of issue, for instance dividends for the financial year 2015/2016.

The new shares will be listed at Nasdaq Copenhagen A/S after registration by the Danish Business Authority. The Company's present share capital is DKK 45,686,690 and after the capital increase it is DKK 47,491,690. The capital increase results in a change in the Articles of Association, which will be published at the Company's website.

The capital increase is made in accordance with the authorization at the General Assemblys 28 January 2011 and 7 March 2011. The authorization is hereby partically exploited. The capital increase will be effected as soon as possible.

For further questions or information please contact: Acting CEO Jacob Vittrup tel. +45 96 32 23 00

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