

To
NASDAQ Copenhagen A/S

Executive Board
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Final amounts of mortgage covered bonds series 10F and 10G to be put on auction

Realkredit Danmark hereby announces the final amounts of mortgage covered bonds (SDRO) to be put on auction for the refinancing of FlexLån[®] as of 1 April 2016.

The exact terms and conditions of the auctions are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Head of RD Funding, Christian Rosenstand, phone +45 45 13 20 19.