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## PRESS RELEASE 10 February 2016

This information is disclosed pursuant to the Swedish Securities Market Act, the Swedish Financial Instruments Trading Act or requirements stipulated in the listing agreement.

## Telephone conference in connection with Year-end report

The Year-end report 2015 will be released on Wednesday, 17 February around 08.00 CET.

An interview with CEO Susanna Campbell's comments on the report will be available on www.ratos.se shortly thereafter.

At 10.00 CET a telephone conference will be held, participant connection: UK: +44 20 3008 9808, SE: +46 8 566 426 62, US: +1 855 831 5945. The telephone conference will be webcasted live at www.ratos.se where presentation material will also be available as soon as the report is released.

The telephone conference will be recorded and available at www.ratos.se.

For further information:

Elin Ljung, Head of Corporate Communications, +46 8 700 17 20

Financial calendar from Ratos: Year-end report 2015 Annual General Meeting 2016 Interim report January-March 2016

17 February 2016 14 April 2016 10 May 2016

Ratos owns and develops unlisted medium-sized Nordic companies. The company's goal as an active owner is to contribute to the long-term and sustainable business development of its companies and to conduct value-generating transactions. Ratos's portfolio comprises AH Industries, Aibel, ArcusGruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, HENT, HL Display, Jøtul, KVD, Ledil, Mobile Climate Control, Nebula, Serena Properties, Speed Group and TFS. Ratos is listed on Nasdaq Stockholm and has a total of approximately 15,500 employees.