

To Nasdaq Copenhagen

11 February 2016

Nykredit Realkredit A/S publishes Supplement no 4 to Base Prospectus dated 13 May 2015

Nykredit Realkredit A/S publishes Supplement no 4 to Base Prospectus for the issuance of covered bonds, bonds issued in pursuance of section 15 of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act and senior unsecured debt dated 13 May 2015 in connection with the publication of the annual report 2015.

The supplement is available for download in Danish and English at nykredit.com. In the event of discrepancies between the original Danish text and the English translation, the Danish text shall prevail.

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Yours sincerely
Nykredit Realkredit A/S